

RESOLUTION #26-05-15

THE TRUSTEES OF THE OKLAHOMA HOUSING FINANCE AGENCY (“OHFA”), A PUBLIC TRUST, MET IN A REGULARLY SCHEDULED AND QUARTERLY MEETING AFTER NOTICE OF SUCH MEETING HAD BEEN GIVEN IN ACCORDANCE WITH THE PROVISIONS OF THE OKLAHOMA OPEN MEETING ACT, AT 100 NORTHWEST 63rd STREET, BOARD ROOM EAST AND WEST, OKLAHOMA CITY, OKLAHOMA, ON THE 13th DAY OF MAY, 2026, AT 10:00 A.M.

PRESENT: Mike Buhl, Scott McLaws, Darin Dalbom, Doyle Province

ABSENT: Cliff Miller

THEREUPON, a Resolution was introduced, presented in writing, and upon motion by Trustee Scott McLaws, and second by Trustee Darin Dalbom, was adopted by the following vote:

AYE: Mike Buhl, Scott McLaws, Darin Dalbom, Doyle Province

NAY: - - -

Said Resolution was thereupon signed by the Chairman, attested by the Secretary/Assistant Secretary, and sealed with the Seal of the Agency, and is as follows:

RESOLUTION

A RESOLUTION APPROVING THE SELECTION OF CAINE MITTER AS FINANCIAL ADVISOR FOR THE OHFA 2026 SINGLE FAMILY PROGRAM, AS A "RELATED PLAN OF FINANCING", SUBJECT TO CERTAIN TERMS AND CONDITIONS.

WHEREAS, OHFA is a Public Trust organized and existing under the laws of the State of Oklahoma (the “State”), including particularly Sections 176-180.3, inclusive, of Title 60, Oklahoma Statutes, as amended, and that certain Trust Indenture dated May 1, 1975 (as amended and restated by the Second Amended Trust Indenture having the effective date of September 4, 1986, and amended and restated by the Third Amended Trust Indenture having the effective date of August 19, 2002), pursuant to which OHFA was established, the beneficial interest in which was accepted by the Governor of the State; and

WHEREAS, OHFA has among its purposes to assist Oklahoma’s public entities, private partners, and developers in making the most efficient use of their resources and powers in providing single or multi-family housing to meet the needs of the communities and their residents by formulating, developing, or administering housing programs, plans, or activities relating to the improvement of housing for Oklahomans; and

WHEREAS, OHFA Trustees have determined that the selection of a Financial Advisor is necessary for OHFA to issue bonds under OHFA’s Single Family Program installments implemented during year 2026 (the "2026 Single Family Program") as a "related plan of financing"; and

WHEREAS, the term of the engagement shall be from June 29, 2026, to June 28, 2027, provided the term shall be automatically extended to cover the delivery of any bond issue for which a Specific Authorizing Resolution has been approved by the OHFA Board prior to June 28, 2027; similarly, the engagement would not include a bond issue for which a Specific Authorizing Resolution has been entered into prior to June 29, 2026. For these purposes, a Specific Authorizing Resolution is defined as a resolution granting final approval of the issuance of a bond issue which might or might not include a waiver of competitive bidding, but which is not required to have specific terms of the bond issue included in the resolution other than caps on the size, maturities, interest rate and underwriters' compensation relating to such issue; and

WHEREAS, The Council of Bond Oversight requires that all Financial Professionals Serving Bond Programs must be selected through a competitive bid process; and

WHEREAS, the staff of OHFA distributed the Request for Proposals to potential service provider candidates; and

WHEREAS, the Staff of OHFA has reviewed all proposals submitted in response thereto and has reported on said proposals and presented its recommendations to the Trustees at this meeting; and

NOW, THEREFORE, BE IT RESOLVED by the Board of Trustees of OHFA that subject to the negotiation of a satisfactory engagement letter agreement or other acceptable evidence of acceptance, and approved thereof by the State Bond Advisor, as provided under the *Oklahoma Bond Oversight and Reform* 62 O.S. § 695.1 *et seq.*, as amended, the selection of the firm Caine Mitter as Financial Advisor to provide services pertaining to OHFA's Single Family Program from June 29, 2026 to June 28, 2027, provided the term shall be automatically extended to cover the delivery of any bond issue for which a Specific Authorizing Resolution has been approved by the OHFA Board prior to June 28, 2027, be and hereby is approved.

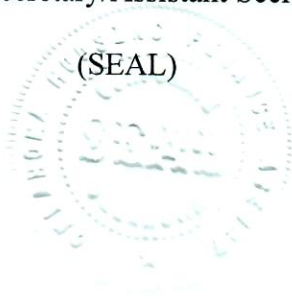
PASSED AND ADOPTED this 13th Day of May, 2026.

TRUSTEES OF THE OKLAHOMA
HOUSING FINANCE AGENCY

By: 
Chairman

ATTEST:


Secretary/Assistant Secretary





OKLAHOMA HOUSING FINANCE AGENCY

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C E R T I F I C A T E

STATE OF OKLAHOMA)
) SS
COUNTY OF OKLAHOMA)

I, the undersigned, hereby certify that I am the duly qualified and acting Secretary/Assistant Secretary of Oklahoma Housing Finance Agency ("OHFA"), and as such official I further certify that attached hereto is a copy of excerpts from the minutes of the meeting of the Board of Trustees of OHFA held on May 13, 2026, that I have compared said copy with the original minute record of said meeting; and that said copy is a true, correct, and complete transcript from said original minute record insofar as said original record relates to the adoption of the attached Resolution.

WITNESS my official signature and the Seal of OHFA on this 13th day of May, 2026.


Secretary/Assistant Secretary

