

1994 Master Indenture
Summary of Single Family Mortgage Revenue Bonds Outstanding

<u>Bond Series</u>	<u>Principal Amount of Bonds Issued</u>	<u>Interest Rates</u>	<u>Maturities</u>	<u>Bonds Outstanding as of September 30, 2025</u>
2013 C	\$25,143,342	3.75%	3/1/44	\$4,721,117
<u>2013 D</u>	<u>31,150,654</u>	3.35	9/1/35	<u>3,148,048</u>
Total	<u>\$56,293,996</u>			<u>\$7,869,165</u>

2009 Master Indenture
Summary of Single Family Mortgage Revenue Bonds Outstanding

<u>Bond Series</u>	<u>Principal Amount of Bonds Issued</u>	<u>Interest Rates</u>	<u>Maturities</u>	<u>Bonds Outstanding as of September 30, 2025</u>
2009 C-4	\$ 42,000,000	2.89%	3/1/41	\$11,655,000
<u>2012 A</u>	<u>63,500,000</u>	5.00	9/1/27	<u>5,200,000</u>
Total	<u>\$105,500,000</u>			<u>\$16,855,000</u>

2018 General Indenture
Summary of Single Family Mortgage Revenue Bonds Outstanding

<u>Bond Series</u>	<u>Principal Amount of Bonds Issued</u>	<u>Interest Rate Ranges¹</u>	<u>Maturities</u>	<u>Bonds Outstanding as of September 30, 2025</u>
2018A	\$ 44,310,000	2.900 - 4.750%	3/1/26 – 9/1/48	\$ 11,505,000
2019A	66,755,000	2.000 - 5.000	3/1/26 – 9/1/49	24,180,000
2020A	50,000,000	1.750 - 4.000	3/1/26 – 3/1/50	23,895,000
2020B	30,000,000	0.700 - 3.250	3/1/26 – 9/1/50	17,315,000
2022A	40,000,000	2.700 - 5.000	3/1/26 – 3/1/52	31,885,000
2022B	50,000,000	3.550 - 6.250	3/1/26 – 9/1/53	43,355,000
2023A	40,000,000	2.850 - 6.000	3/1/26 – 3/1/54	36,230,000
2023B	50,000,000	3.250 - 5.750	3/1/26 – 9/1/53	45,650,000
2023C	50,000,000	3.500 - 6.000	3/1/26 – 3/1/54	46,680,000
2023D	60,000,000	3.700 - 6.500	3/1/26 – 9/1/54	57,000,000
2024A	60,000,000	3.150 - 6.000	3/1/26 – 9/1/54	57,085,000
2024B	75,000,000	3.450 - 6.250	3/1/26 – 9/1/55	72,925,000
2024C	75,000,000	3.150 - 6.000	3/1/26 – 3/1/56	74,080,000
2024D	75,000,000	3.200 - 6.500	3/1/26 – 3/1/56	74,620,000
2025A	75,000,000	3.000 - 6.250	3/1/26 – 9/1/56	74,980,000
2025B	100,000,000	3.500 - 6.500	3/1/26 – 9/1/56	99,990,000
2025C	100,000,000	2.850 - 6.500	9/1/26 – 3/1/57	100,000,000
2025D	<u>25,000,000</u>	3.980 - 5.971	9/1/26 – 3/1/56	<u>25,000,000</u>
Total	<u>\$1,066,065,000</u>			<u>\$916,375,000</u>