



March 17, 2026

A special meeting of the Oklahoma Housing Finance Agency’s (“OHFA”) Board of Trustees has been scheduled to be held at 10:00 a.m. Monday, March 23, 2026, at 100 Northwest 63rd Street, Board Room East and West, Oklahoma City, Oklahoma.

The Board of Trustees will discuss, review, consider, and may take action on, approve, adopt, amend, reject, defer or take other action on any item listed on the agenda that follows:

- 1. A Resolution taking action on Minutes of the January 21, 2026, meeting of the Board of Trustees.**
- 2. Certifications and Awards.**
- 3. A Resolution taking action on the Consolidated Annual Contributions Contracts (“CACCs”) to OHFA and the U.S. Department of Housing and Urban Development (“HUD”) and the execution of said CACC Contracts, along with any and all additional documents relating to amendments of said contracts, by the Executive Director of OHFA.**
- 4. Consent Docket – The following items of business may be voted upon by a single vote of the Trustees without discussion, unless and except for any item which anyone of the Trustees desires to have discussion about at the meeting, in which case, each item so noted will be withdrawn from the Consent Docket and handled individually in order immediately following the completion of the Consent Docket:**
 - 4.1 A Resolution taking action on the sale in a proposed amount not to exceed \$125 million under the OHFA TBA Program of GNMA/FNMA/FHLMC Certificates relating to Single Family Mortgages to be originated as a part of the ongoing origination program of the Oklahoma Housing Finance Agency; which may include action on previous trades; directing the Staff to develop the documentation for the program and approval parameters for sale of Single Family Program loans; authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.**
 - 4.2 A Resolution taking action on the sale in a proposed amount not to exceed \$75 million under OHFA Single Family Program of GNMA/FNMA/FHLMC certificates relating to Single Family Mortgages originated as a part of the ongoing origination program of the Oklahoma Housing Finance Agency; directing the staff to develop the documentation for the program and approval parameters for the sale of said GNMA/FNMA/FHLMC certificates; authorizing Staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.**

- 4.3 A Resolution taking action on the extension of the Term of Service with HoganTaylor, LLP, Certified Public Accountants, Oklahoma City, Oklahoma, as OHFA's Independent Certified Public Accountants for a period of one year; fixing compensation thereunder and authorizing the execution of the Engagement Letter on behalf of OHFA and its Board of Trustees.**
- 4.4 A Resolution taking action on the renewal of computer software support and related payments for Housing and Development Services, Inc. for software utilized by OHFA's Single Family ("SF"), Performance Based Contract Administration ("PBCA"), and HOME Programs.**
- 4.5 A Resolution taking action on the transfer of ownership of the Tax Credit Development known as Heavener Affordable Housing, OHFA #07-01-29, from Heavener Affordable Housing, LP, to Heavener 28, LLC, subject to certain conditions and terms.**
- 4.6 A Resolution taking action on the transfer of ownership of the Tax Credit Development known as Parkway Village Apartments, OHFA #05-01-10, from SkyRG, LLC, to Parkway Apartments, LLC, subject to certain conditions and terms.**
- 5. A Resolution taking action on the suspension of the Oklahoma Housing Finance Agency's administration of the 2025 and 2026 HOME Investment Partnerships Programs, with the future possibility of termination, as funded through the U.S. Department of Housing and Urban Development ("HUD"), pending the outcome of Oklahoma House Bill 1823; such action to include, without limitation, the suspension of the acceptance of new applications and the suspension of the review or consideration of any previously submitted applications where a Written Agreement has not been executed.**
- 6. HOME Awards Resolution taking action on the Application for funding from the State of Oklahoma's 2025 HOME Investment Partnerships Program filed the Applicant identified in Exhibit "A", to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicant and representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider individual Resolution approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the application said Applicant for funding from the State of Oklahoma's 2025 HOME Investment Partnerships Program.**

Exhibit "B" reflects the balance of HOME funds. It is provided for information purposes only.

- 7. A Resolution taking action on the Issuance of Revenue Bonds of the Oklahoma Housing Finance Agency in an aggregate principal amount not to exceed \$21,000,000, waiving competitive bidding for the sale thereof, and providing for the pledge of revenues for the**

payment of such Bonds; authorizing a Funding Loan Agreement and a Project Loan Agreement appropriate for the protection and disposition of such revenues and to further secure such Bonds; authorizing a Tax Regulatory Agreement and a Land Use Restriction Agreement, and authorizing other documents and actions in connection with the Sale and Issuance of such Bonds for the Construction of Enclave at 36N in Tulsa, Oklahoma, OHFA File #25-06-44.

8. A Resolution taking action on the Issuance of Revenue Bonds of the Oklahoma Housing Finance Agency in an aggregate principal amount not to exceed \$27,000,000, waiving competitive bidding for the sale thereof, and providing for the pledge of revenues for the payment of such Bonds; authorizing a Trust Indenture, Loan Agreement, and a Bond Financing Agreement appropriate for the protection and disposition of such revenues and to further secure such Bonds; authorizing a Tax Regulatory Agreement and a Land Use Restriction Agreement, and authorizing other documents and actions in connection with the Sale and Issuance of such Bonds for the Construction of West Haven Flats FKA Shiloh Apartments in Oklahoma City, Oklahoma, OHFA File #25-01-21.
9. A Resolution taking action on the extension of the closing deadline to March 25, 2026, for the Oklahoma Homebuilder Program loans awarded to Haystack Ridge Estates Phase II, LP and Haystack Ridge Estates Phase III, LP.
10. A Resolution taking action on the extension of the loan term to September 1, 2026, for the Oklahoma Housing Trust Fund loan made to Tivoli Homes, LLC. The extension shall be subject to a fee established at three percent (3%) of the award.
11. Status of Funded Developments Report.
12. Housing Stability Program Update.
13. A Resolution taking action on the award of an up to five-year janitorial contract, pursuant to a request for proposals issued on January 26, 2026, and authorizing the selection of Stratus Building Solutions as the successful vendor.
14. Cost Center Analysis Report.
15. Adjournment.

FOR THE CHAIRMAN

**Deborah Jenkins
Executive Director**

OKLAHOMA HOUSING FINANCE AGENCY
 2025 HOME PROGRAM
 Exhibit A

HOME Exhibit "A"

APPROVALS						
Applicant	Location of Development	Activity	# Units	# HOME Units	Award Amount	CHDO Award Amount
Neighborhood Housing Services Oklahoma	Cleveland, Logan, and Pottawatomie Counties	Down Payment Assistance	10	10	\$200,000	\$ -
Totals			10	10	\$ 200,000	\$ -

Oklahoma Housing Finance Agency
HOME Program Activity Funding Tracking
Exhibit B

HOME Program Year	CHDO	Rental	DPA	CHDO
April 2025 to March 2026	Set-aside	Homeownership		Operating Assistance
2025 Allocation				
\$8,303,157.70				
Percentage of Allocation per Annual Plan	25%	50%	10%	5%
Amount based on percentage	2,075,789.43	4,151,578.85	830,315.77	415,157.89
Prior Year				
Carryover/Deobligated/Returned/Recaptured: 4/2025 - 3/2026	1,431,543.98			
<u>HOME Balance available:</u>				
November 2025 Awards and Inspection Costs	3,680,344.00	1,963,758.00	250,000.00	250,000.00
January 2026 Awards and Inspection Costs	758,750.00	1,378,586.00	200,000.00	50,000.00
March 2026 Awards and Inspection Costs			200,000.00	
	(931,760.60)	809,234.85	180,315.77	115,157.89
	(931,760.60)	809,234.85	180,315.77	115,157.89
Ending balance				
\$172,947.91				
(10% of the 2025 Allocation is for the Administration expenses of the Program. That is why the percentages above only total 90%)				