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November 18, 2025

A regularly scheduled and quarterly meeting of the Oklahoma Housing Finance Agency's ("OHFA") Board of Trustees has been scheduled to be held at 10:00 a.m. Wednesday, November 19, 2025, at 100 Northwest 63rd Street, Board Room East and West, Oklahoma City, Oklahoma. The amended agenda for this meeting will be as follows:

- 1. Special announcement of the appointment of Doyle Province as Trustee of OHFA to serve a term beginning September 25, 2025, and ending May 1, 2026.**
- 2. Consider a Resolution approving the Minutes of the September 24, 2025, meeting of the Board of Trustees. [Approved](#)**
- 3. Certifications and Awards.**
- 4. Consider a Resolution approving Oklahoma Housing Finance Agency's ("OHFA's") Administrative Plan for the U.S. Department of Housing and Urban Development's ("HUD's") Housing Choice Voucher Program, as amended, and authorizing and directing the Staff of OHFA to make said Administrative Plan available to HUD for review. [Approved](#)**
- 5. Consider a Resolution approving the Consolidated Annual Contributions Contracts ("CACCs") to OHFA by the U.S. Department of Housing and Urban Development ("HUD") and approving and ratifying the execution of said CACC Contracts, along with any and all additional documents relating to amendments of said contracts, by the Executive Director of OHFA. [Approved](#)**
- 6. Consent Docket - The following items of business may be voted upon by a single vote of the Trustees without discussion, unless and except for any item which any one of the Trustees desires to have discussion about at the meeting, in which case, each item so noted will be withdrawn from the Consent Docket and handled individually in order immediately following the completion of the Consent Docket: [Approved](#)**
 - 6.1 Consider a Resolution establishing the date, time, and place of Oklahoma Housing Agency's regularly scheduled meetings (including quarterly meetings) for calendar year 2026, and authorizing the filing of the date, time, and place with the Secretary of State, as required, by December 15, 2025.**
 - 6.2 Consider a Resolution approving the sale of not to exceed \$125 million under the OHFA TBA Program of GNMA/FNMA/FHLMC Certificates relating to Single Family Mortgages to be originated as a part of the ongoing origination program of the Oklahoma Housing Finance Agency; ratifying previous trades; directing the staff to**

develop the documentation for the program and approving parameters for sale of Single Family Program loans; authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.

- 6.3 Consider a Resolution approving the sale of not to exceed \$75 million under OHFA Single Family Program of GNMA/FNMA/FHLMC certificates relating to Single Family Mortgages originated as a part of the ongoing origination program of the Oklahoma Housing Finance Agency; directing the staff to develop the documentation for the program and approving parameters for the sale of said GNMA/FNMA/FHLMC certificates; authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.**
- 6.4 Consider a Resolution authorizing the continuation of a \$100,000,000 Revolving Credit Facility, Depository Account and Custodial Account with the Federal Home Loan Bank of Topeka, Kansas for the purpose of providing funding of the OHFA Single Family Loan/Mortgage Backed Securities Program; authorizing OHFA officers to execute documents relating thereto.**
- 6.5 Consider a Resolution approving the transfer of ownership of the Tax Credit Development known as Larkspur Village Apartments, OHFA #05-06-27, from Larkspur Village Associates, LP, to Larkspur 60, LLC, subject to certain conditions and terms.**
- 6.6 Consider a Resolution approving the transfer of ownership of the Tax Credit Development known as Muskogee Affordable Housing Phase I, OHFA #03-07-32, from Muskogee Affordable Housing, LP, to Blue Ring LLC & Kalika Real Estate LLC, subject to certain conditions and terms.**
- 6.7 Consider a Resolution approving the transfer of ownership of the Tax Credit Development known as Muskogee Affordable Housing Phase II, OHFA #06-01-19, from Muskogee Affordable Housing II LP to Blue Ring LLC & Kalika Real Estate LLC, subject to certain conditions and terms.**
- 6.8 Consider a Resolution approving the transfer of ownership of the Tax Credit Development known as Nehemiah Homes, OHFA #05-01-05, from Nehemiah Homes Affordable Housing Partners, LP, to Blue Ring LLC, subject to certain conditions and terms.**
- 6.9 Consider a Resolution approving the transfer of ownership of the Tax Credit Development known as Westridge Village, OHFA #09-01-01, from West Street Apartments, LP, to Westridge Partners LLC, subject to certain conditions and terms.**
- 6.10 Consider a Resolution approving the transfer of ownership of the Tax Credit Development known as West Side Apartments, OHFA #09-07-19, from McAlester Westside Apartments, LP, to Westside Partners LLC, subject to certain conditions and terms.**

- 6.11 Consider a Resolution approving and authorizing the renewal of computer software support from MRI Software, LLC. For use in Oklahoma Housing Finance Agency's Housing Choice Voucher Program.**
- 6.12 Consider a Resolution authorizing the placement of OHFA's Directors and Officers, Employment Related Practices and Fiduciary Liability Insurance coverage, and Cyber Liability Insurance coverage and authorizing and approving the payment of the premiums for said coverages.**
- 7. 2025E Bond Issue Report.**
- 8. Consider a Resolution authorizing and approving the development of the 2026 Single Family Mortgage Revenue Bond and Mortgage Program as a part of Oklahoma Housing Finance Agency's Single Family Program; directing Staff to develop program terms; authorizing Staff and OHFA officers to seek allocations from the State's 2026 Volume Cap to be included in said program; authorizing submission of applications to the State Bond Advisor and the Council of Bond Oversight; authorizing public hearings; declaring official intent; and authorizing Staff and OHFA officers to take such other actions as may be necessary or desirable for the development of said program. [Approved](#)**
- 9. Consider a Resolution relating to the issuance of OHFA's Single Family Mortgage Revenue Bonds (Homeownership Loan Program) Series 2026 (the "Bonds") consisting of one or more series or subseries in an aggregate principal amount not to exceed \$200,000,000 for the purposes of financing single family residences in Oklahoma to low and moderate income persons, purchasing mortgage loans and/or mortgage-backed securities, funding reserves, redeeming or refunding all or a portion of certain outstanding bonds of OHFA, funding down payment assistance, paying costs of issuance and/or other authorized purposes; providing that the principal of and the interest on the bonds shall be payable solely from the revenues pledged to the payment thereof; waiving competitive bidding for the sale thereof; authorizing the execution and delivery of documents relating to such bonds; approving the use and distribution of the preliminary official statement and the official statement; setting parameters for the principal amounts, maturity dates, prices and interest rates for such bonds; authorizing use of OHFA funds for the 2026 program and purposes relating to the bonds; designating a trustee, registrar and paying agent; designating the senior manager and the co-managers of the bonds; and authorizing OHFA officers, staff and advisors to take certain actions with respect thereto. [Approved](#)**
- 10. OHFA Leading Light Lender Partner Awards.**
- 11. Consider a Resolution approving the reduction of units and the program award for the development, Eden Village of Tulsa, OHFA file #24-138, Tulsa, Oklahoma, from 18 units to 9 units and the program award from \$1,125,000 to \$562,500. [Approved](#)**
- 12. Consider a Resolution approving the option for a return of Tax Credits allocated from OHFA's 2023 Credit Authority in exchange for an Allocation of Tax Credits from OHFA's 2025 Credit Authority, from and to prior Awardees, and in connection therewith take such other actions and make determinations as deemed necessary by the Board of Trustees. [Approved](#)**

13. Consider and conduct individual proceedings to consider the 4% Applications for Final Multifamily Bond Issuances and an Allocation from the 2025 Oklahoma State Tax Credit Authority filed by each of the Owner/Applicants identified in Exhibit “1” to this Agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate to the conduct of said proceedings, including reassignment of funds among the various set-asides and/or to utilize Federal Credits from 2025 and State Tax Credits; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Applications of each of said Owners/Applicants and providing for execution of documents evidencing the actions of the Trustees. [Approved with the exception of the Board approving The Enclave at 36 N for funding.](#)
14. Consider and conduct individual proceedings to consider the 9% Applications for an Allocation from the 2025 Oklahoma State Tax Credit Authority filed by each of the Owner/Applicants identified in Exhibit “2” to this Agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate to the conduct of said proceedings, including reassignment of funds among the various set-asides and/or to utilize Federal Credits from 2025 and State Tax Credits; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Applications of each of said Owners/Applicants and providing for execution of documents evidencing the actions of the Trustees. [Approved with the exception of the Board approving The Summit at 36 N, Gardenia Apartments Phase I, and Skiatook Flats Phase II for funding.](#)
15. Consider an Application for funding from the State of Oklahoma’s 2025 HOME Investment Partnerships Program filed by the Applicant identified in Exhibit “A”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicant and its representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider an individual Resolution approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of said Applicant for funding from the State of Oklahoma’s 2025 HOME Investment Partnerships Program. [Approved](#)

Exhibit “B” reflects the balance of HOME funds. It is provided for information purposes only.

16. Consider, individually, the Applications for funding from the Oklahoma Homebuilder Program filed by each of the Applicants identified in Exhibit “C”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting

Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider individual Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of each said Applicants for funding from the Oklahoma Homebuilder Program. [Approved](#)

Exhibit “D” reflects the balance of Oklahoma Homebuilder Program funds. It is provided for information purposes only.

17. Consider, individually, the Applications for funding from the Oklahoma Increased Housing Program filed by each of the Applicants identified in Exhibit “E”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider individual Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of each said Applicants for funding from the Oklahoma Increased Housing Program. [Approved with the exception of Development of NE Oklahoma II LLC being approved for funding.](#)

Exhibit “F” reflects the balance of Oklahoma Increased Housing Program funds. It is provided for information purposes only.

18. Consider a Resolution approving the extension of the closing deadline to November 28, 2025, for the Oklahoma Increased Housing Program loan awarded to 22 North Utica, LLC. [Approved](#)

19. Consider a Resolution approving the selection of Dinsmore & Shohl LLP and The Public Finance Law Group PLLC as Legal Services Provider and Kutak Rock, LLP as First Alternate for the OHFA 2025-2026 Multifamily Housing Bond Program, as a Related Plan of Financing, subject to certain terms and conditions. [Approved](#)

20. Consider a Resolution approving the selection of Caine Mitter & Associates, Incorporated as Financial Advisor for the OHFA 2025-2026 Multifamily Housing Bond Program, as a Related Plan of Financing, subject to certain terms and conditions. [Approved](#)

21. Consider a Resolution approving the selection of Raymond James, Inc. as Underwriter and RBC Capital Markets, LLC as First Alternate for the OHFA 2025-2026 Multifamily Housing Bond Program, as a Related Plan of Financing, subject to certain terms and conditions. [Approved](#)

22. Consider a Resolution approving the selection of BOK Financial as Corporate Trustee Bank for the OHFA 2025-2026 Multifamily Housing Bond Program, as a Related Plan of Financing, subject to certain terms and conditions. [Approved](#)

23. Status of Funded Developments Report.

24. Consider a Resolution authorizing the renewal of the GoTo Connect Phone Service Agreement for a term of 36 months. [Approved](#)

25. Report on Cost Center Analysis.

26. Any business not known about, or which could not have been reasonably foreseen prior to the time of posting of this Agenda.

27. Adjourned. [Approved](#)

FOR THE CHAIRMAN

**Deborah Jenkins
Executive Director**

Oklahoma Housing Finance Agency - Board Meeting
 Tax Credit Awards & Final Multifamily Bond Issuance 2nd Funding Period 2025
 Staff Recommendations - 4% Applications
November 19, 2025
 Exhibit 1

Total State Credits Available - 2025	4,000,000
State Credits Available to New Construction Activities for 1st Funding Period	3,000,000
State Credits Available to Acquisition/Rehabilitation Activities for 1st Funding Period	1,000,000
Total State Credits Available 1st Funding Period	4,000,000
State Credits Awarded 1st Funding Period	3,856,000
State Credits Carried Forward to 2nd Funding Period	144,000
State Credit Awards Returned:	
Chisholm Springs Miami State Credits Returned	164,087
Higher Ground Homes State Credits Returned	590,000
River Rock Homes State Credits Returned	300,000
Total State Credit Awards Returned	1,054,087
Total State Credits Available 2nd Funding Period	1,198,087

APPROVALS								
File # & Development Name	Location	Type of Construction	Total # of Units	# of TC Units	Multifamily Bonds Recommended	Federal Credits Recommended	State Credits Recommended	Score
25-06-45 The Scott	Oklahoma City, Oklahoma County	Multifamily New Construction	184	184	\$55,000,000	\$3,300,000	\$143,000	12.0000
25-01-41 Brookhaven Plaza and Park Place Apartments	Bartlesville & McAlester, Washington & Pittsburg County	Acquisition Rehabilitation	240	240	\$30,000,000	Awarded Sept. 2025	\$0	N/A
Remaining State Credits:							\$1,055,087	

DENIAL DUE TO FAILED THRESHOLD

File # & Development Name	Location	Type of Construction	Total # of Units	# of TC Units	Multifamily Bonds Requested	Federal Credits Requested	State Credits Requested	Score
25-06-44 The Enclave at 36N	Tulsa, Tulsa County	New Construction	99	99	\$21,000,000	\$1,700,000	\$0	N/A

Oklahoma Housing Finance Agency - Board Meeting
Tax Credit Awards 2nd Funding Period 2025
Staff Recommendations
November 19, 2025
Exhibit 2

Okla. Population per IRS	4,095,393
Rate: Times per Capita	3.00000
Total Credits - <u>2025</u>	12,286,179
Remaining 2024 Tax Credits	476,815
Returned Credits to Date	-
Total Federal Credits Available - <u>2025</u>	12,762,994
Federal Credits Awarded 1st Funding Period	(6,305,980)
Federal Credits Awarded in May 2025 to Miami Towers and Nine Tribes	(135,615)
Federal Credits Carry Forward to 2nd Funding Period	-
National Pool Credits Received in 2025	-
Federal Credits Available 2nd Funding Period	6,321,399
Total Federal Credits Available 2nd Funding Period	6,321,399
Total State Credits Available Following 4% Recommendations (See Exhibit 1)	1,055,087

<u>Number of 2025 Applications:</u>	<u>Federal</u>	
	<u>Requested</u>	<u># of Federal</u>
Summary	<u>Amount</u>	<u>Applications</u>
1st Funding Period	9,640,437	12
2nd Funding Period	14,979,300	19
Total applications:	24,619,737	31

<u>RECOMMEND DENIAL:</u>	<u>Score</u>	<u>Requested</u>
<u>FAILED THRESHOLD</u>		<u>Amount</u>
25-06-36 The Summit at 36N (CNI, NC Urban) - Tulsa	53.5670	1,000,000

Oklahoma Housing Finance Agency - Board Meeting
Tax Credit Awards 2nd Funding Period 2025
Staff Recommendations
November 19, 2025
Exhibit 2

RECOMMEND APPROVAL AND TRANSFER OF FUNDS:						
			Federal Credits		State Credits	
	<u>Score</u>		<u>Award Amount</u>	<u>Balance:</u>	<u>Award Amount</u>	<u>Balance:</u>
Choice Neighborhoods (CNI)				1,000,000		1,055,087
NONE				1,000,000		
Disbursed According to Percentages of the Applicable Set-asides Listed Below				(1,000,000)		
NONPROFIT (NP) -						
	Alloc. %			<u>Award Amount</u>	<u>Balance:</u>	<u>Award Amount</u>
	15%	<u>Score</u>		948,210	1,055,087	1,055,087
25-06-26 Eastbrook Apartments (Rehab - NP) - Cushing		73.8330	367,491	580,719	144,000	911,087
Transfer To General Pool				(580,719)		
				-		
NEW CONSTRUCTION (URBAN) -						
	Alloc. %			<u>Award Amount</u>	<u>Balance:</u>	<u>Award Amount</u>
	27.5%	<u>Score</u>		1,738,385	911,087	911,087
25-06-25 The Dominion on Reno Ave - West (NC Urban) - Oklahoma City		69.9540	513,000	1,225,385		
25-06-39 West Oak Village - Bethany (NC Urban) - Bethany		67.5650	1,000,000	225,385		
Transfer To New Construction Combined				(225,385)		
				-		
NEW CONSTRUCTION (RURAL) -						
	Alloc. %			<u>Award Amount</u>	<u>Balance:</u>	<u>Award Amount</u>
	27.5%	<u>Score</u>		1,738,385	911,087	911,087
25-06-31 Marietta Highland Trails II (NC Rural) - Marietta		71.0640	624,411	1,113,974		
25-06-38 Villas at Lions Court II (NC Rural) - Blanchard		69.6210	989,500	124,474		
Transfer To New Construction Combined				(124,474)		
				-		
NEW CONSTRUCTION COMBINED -						
		<u>Score</u>		<u>Award Amount</u>	<u>Balance:</u>	<u>Award Amount</u>
				-	911,087	911,087
Transfer From New Construction (Urban)				225,385		
Transfer From New Construction (Rural)				124,474		
Subtotal				349,858		
NONE				(349,858)		
Transfer To General Pool				-		
REHABILITATION - SET-ASIDE						
	Alloc. %			<u>Award Amount</u>	<u>Balance:</u>	<u>Award Amount</u>
	30%	<u>Score</u>		1,896,420	911,087	911,087
25-06-32 Parkland Townhomes (Rehab - NP) - Prague		72.3990	656,000	1,240,420		
25-06-34 SavannahPark of Tahlequah (Rehab) - Tahlequah		71.0620	920,000	320,420		
Transfer To General Pool				(320,420)		
				-		
GENERAL POOL - SET-ASIDE						
		<u>Score</u>		<u>Award Amount</u>	<u>Balance:</u>	<u>Award Amount</u>
				-	911,087	911,087
Transfer from Nonprofit of \$580,719				580,719		
Transfer From New Construction Combined of \$349,859				930,577		
Transfer From Rehab of \$320,420				1,250,997		
25-06-40 West Oak Village - Skiatook (Rehab - NP) - Skiatook		70.0670	612,668	638,329		
25-06-24 Chickasha Flats (Rehab - NP) - Chickasha		66.7870	597,000	41,329		
Carry Forward to 2026				41,329	911,087	911,087

Oklahoma Housing Finance Agency - Board Meeting
 Tax Credit Awards 2nd Funding Period 2025
 Staff Recommendations
 November 19, 2025
 Exhibit 2

<u>Reference only:</u>	<u>Requested</u>
WITHDRAWN APPLICATIONS	<u>Amount</u>
25-06-37 Villas at 29th (NC Urban) - Oklahoma City	998,500
25-06-33 Santa Fe Apartments (NC Urban) - Tulsa	803,094

<u>RECOMMEND DENIAL DUE TO</u>	<u>Score</u>	<u>Requested</u>
<u>INSUFFICIENT FUNDS</u>	<u>Amount</u>	
25-06-23 Arbuckle Terraces (Rehab) - Lone Grove & Sulphur	68.6780	923,162
25-06-28 Gardenia Apartments Phase I (NC Urban) - Edmond	67.2360	869,500
25-06-29 Hillcrest Townhomes (NC Rural) - Okemah	67.2240	932,706
25-06-22 101 Commons (NC Urban) - Tulsa	67.0680	1,000,000
25-06-27 Etzanoa Subdivision Phase I (NC Rural) - Hinton	67.0100	854,434
25-06-35 Skiatook Flats Phase II (NC Rural) - Skiatook	66.9480	805,000
25-06-30 Lindenwoods Phase VIII (NC Rural) - Durant	64.4570	515,540
Subtotal		5,900,342

** Ranked in Tiebreaker Order
 LIGHT BLUE TEXT = APPLICATIONS WITHDRAWN
 RED TEXT = STAFF RECOMMENDS DENIAL - FAILED THRESHOLD
 GREEN TEXT = STAFF RECOMMENDS APPROVAL
 PURPLE TEXT = STAFF RECOMMENDS DENIAL DUE TO INSUFFICIENT FUNDS
 STC = STATE TAX CREDITS

**OKLAHOMA HOUSING FINANCE AGENCY
2025 HOME PROGRAM
Exhibit A**

HOME Exhibit "A"

APPROVALS							
Applicant	Location of Development	Activity	# Units	# HOME Units	Score	Award Amount	CHDO Award Amount
Building New Foundations, Inc.	Canadian County	Rental - Single Family New Construction	3	3	57%	\$973,879	\$ -
Southwest Oklahoma Community Action Group, Inc.	Jackson County	Rental - Single Family New Construction	2	2	57%	\$646,586	\$ 50,000
Native American Housing Services, Inc.	Pottawatomie County	Homebuyer - New Construction	2	2	53%	\$646,000	\$ 50,000
Urban League of Greater Oklahoma City, Inc.	Oklahoma County	Rental - Single Family Acquisition Rehabilitation	2	2	43%	\$400,000	\$ 50,000
Community Housing Partners of Oklahoma, Inc.	Canadian County	Homebuyer - Acquisition Rehabilitation	3	3	33%	\$973,879	\$ 50,000
Housing For Communities, Inc.	Logan County	Homebuyer - New Construction	3	3	33%	\$973,879	\$ -
OKC Housing Services Redevelopment Corporation	Logan County	Homebuyer - New Construction	3	3	33%	\$973,879	\$ 50,000
Community Action Agency of Oklahoma City & Oklahoma/Canadian Counties, Inc.	Oklahoma & Canadian County	Down Payment Assistance	12	12	N/A	\$250,000	\$ -
Totals			30	30		\$ 5,838,102	\$ 250,000

DENIAL DUE TO FAILED THRESHOLD							
Applicant	Location of Development	Activity	# Units	# HOME Units	Score	Amount Requested	CHDO Amount Requested
Neighborhood Housing Services Oklahoma City, Inc.	Cleveland & Logan County	Down Payment Assistance	10	10	N/A	\$200,000	\$ -
Neighborhood Housing Services Oklahoma City, Inc.	Cleveland & Logan County	Rental - Single Family Acq/Rehab			43%	\$0	\$ -
Catholic Charities of the Archdiocese of Oklahoma City Housing, Inc.	Oklahoma County	Rental - Single Family New Construction	4	4	28%	\$716,000	\$ -

WITHDRAWN							
Applicant	Location of Development	Activity	# Units	# HOME Units	Score	Amount Requested	CHDO Amount Requested
Tiny Homes Foundation Corporation	Pottawatomie County	Rental - Single Family New Construction	4	4	14%	\$814,372	\$ -

Oklahoma Housing Finance Agency
HOME Program Activity Funding Tracking
Exhibit B

HOME Program Year	CHDO	Rental	DPA	CHDO
April 2025 to March 2026	Set-aside	Homeownership		Operating Assistance
2025 Allocation				
\$8,303,157.70				
Percentage of Allocation per Annual Plan	25%	50%	10%	5%
Amount based on percentage	2,075,789.43	4,151,578.85	830,315.77	415,157.89
Prior Year Carryover/Deobligated/Returned/Recaptured: 4/2025 - 3/2026	1,101,212.40			
<u>HOME Balance available:</u>				
November 2025 Awards and Inspection Costs	3,680,344.00	1,963,758.00	250,000.00	250,000.00
	(503,342.18)	2,187,820.85	580,315.77	165,157.89
	(503,342.18)	2,187,820.85	580,315.77	165,157.89
Ending balance				
\$2,429,952.33				
(10% of the 2025 Allocation is for the Administration expenses of the Program. That is why the percentages above only total 90%)				

**OKLAHOMA HOUSING FINANCE AGENCY
OKLAHOMA HOMEBUILDER PROGRAM AWARDS**

November 19, 2025

Exhibit C

APPROVAL								
Applicant	Development Name	Location of Development	Urban/Rural	Activity	# Units	# OHP Units	Loan Request	Score
Chess Development, LLC	Chess Homes Addition	Guthrie / Logan	Rural	New Construction	23	23	\$5,619,602	91%
Summit Residential Builders, LLC	Echelon Estates	Oklahoma City / Oklahoma	Urban	New Construction	7	7	\$1,619,958	95%
Totals					30	30	\$7,239,560	

FAILED THRESHOLD								
Applicant	Development Name	Location of Development	Urban/Rural	Activity	# Units	# OHP Units	Loan Request	Score
Black Gold at Mannford, LLC	Lake Estates at Mannford	Mannford / Creek	Rural	New Construction	22	22	\$6,613,133	89%
PJSOZ1, LLC	Wallace Meadows Addition to McAlester	McAlester / Pittsburg	Rural	New Construction	25	25	\$3,476,618	82%

WITHDRAWN								
Applicant	Development Name	Location of Development	Urban/Rural	Activity	# Units	# OHP Units	Loan Request	Score
Two Structures, LLC	OCURA JFK	Oklahoma City / Oklahoma	Urban	New Construction	7	7	\$1,642,870	82%
Fianna Properties LLC	Highland Meadows	Arkoma / LeFlore	Rural	New Construction	20	20	\$3,488,568	51%

Oklahoma Housing Finance Agency
Oklahoma Homebuilder Program Activity Funding Tracking

Exhibit D

Oklahoma Homebuilder Program			
November 19, 2025			
Amount of Program Funds Statutorily Allocated	\$100,700,000		
	Rural	Urban	Total
Percentage Split per Program Rules	75%	25%	100%
Amount based on percentage	\$75,525,000	\$25,175,000	\$100,700,000
Interest Earned on Revolving Loan Fund	\$10,117,806	\$3,372,602	\$13,490,408
Total Homebuilder Program Funds	\$85,642,806	\$28,547,602	\$114,190,408
Funds Awarded to Date	(\$67,096,853)	(\$23,033,928)	(\$90,130,781)
Funds Returned	\$7,574,594	\$2,470,806	\$10,045,400
Loan Repayments	\$263,535	\$1,859,129	\$2,122,664
<u>Oklahoma Homebuilder Program Balance available:</u>	\$26,384,082	\$9,843,609	\$36,227,691
November 19, 2025 Awards	(\$5,619,602)	(\$1,619,958)	(\$7,239,560)
<u>Available Balance following all Awards:</u>	\$20,764,480	\$8,223,651	\$28,988,131
Ending balance			
	\$28,988,131		

**OKLAHOMA HOUSING FINANCE AGENCY
OKLAHOMA INCREASED HOUSING PROGRAM AWARDS
November 19, 2025
Exhibit E**

APPROVALS								
Applicant	Development Name	Location of Development	Urban/Rural	Activity	# Units	# OIHP Units	Loan Request	Score
Development of NE Oklahoma III LLC	Development Associates of NE Oklahoma III LLC	Sallisaw / Sequoyah	Rural	Multifamily New Construction	25	25	\$3,000,000	67%
Helm Rental Properties, LLC	Helm Stilwell Rentals	Stilwell / Adair	Rural	Multifamily New Construction	16	16	\$1,247,375	62%
Totals					41	41	\$4,247,375	

FAILED THRESHOLD								
Applicant	Development Name	Location of Development	Urban/Rural	Activity	# Units	# OIHP Units	Loan Request	Score
Development of NE Oklahoma II LLC	Development Associates of NE Oklahoma II LLC	Sallisaw / Sequoyah	Rural	Multifamily New Construction	25	25	\$3,000,000	67%
S.T.A.R. Living Monkey Island, LLC	S.T.A.R. Living Monkey Island	Bernice / Delaware	Rural	Multifamily New Construction	20	20	\$3,000,000	56%

Oklahoma Housing Finance Agency
Oklahoma Increased Housing Program Activity Funding Tracking
Exhibit F

Oklahoma Increased Housing Program			
November 19, 2025			
Amount of Program Funds Statutorily Allocated	\$63,550,000		
	Rural	Urban	Total
Percentage Split per Program Rules	75%	25%	100%
Amount Based on percentage	\$47,662,500	\$15,887,500	\$63,550,000
Interest Earned on Revolving Loan Fund	\$6,295,198	\$2,098,399	\$8,393,597
Total Increased Housing Program Funds	\$53,957,698	\$17,985,899	\$71,943,597
Funds Awarded to Date	(\$39,156,173)	(\$18,172,246)	(\$57,328,419)
Funds Returned	\$6,000,000	\$2,900,000	\$8,900,000
Loan Repayments	\$0	\$0	\$0
<u>Increased Housing Program Balance Available:</u>	\$20,801,525	\$2,713,653	\$23,515,178
November 2025 Awards	(\$4,247,375)	\$0	(\$4,247,375)
<u>Available Balance following all Awards:</u>	\$16,554,150	\$2,713,653	\$19,267,803
Ending Balance			
\$19,267,803			