



100 N.W. 63rd, Suite 200  
Oklahoma City, OK 73116  
P. O. Box 26720  
Oklahoma City, OK 73126-0720  
Phone: (405) 848-1144  
Toll Free: (800) 256-1489  
TDD: (405) 848-7471  
www.ohfa.org

November 19, 2024

**A regularly scheduled and quarterly meeting of the Oklahoma Housing Finance Agency’s (“OHFA”) Board of Trustees has been scheduled to be held at 10:00 a.m. Wednesday, November 20, 2024, at 100 Northwest 63rd Street, Board Room East and West, Oklahoma City, Oklahoma. The amended agenda for this meeting will be as follows:**

- 1. Consider a Resolution approving the Minutes of the September 18, 2024, meeting of the Board of Trustees. [Approved](#)**
- 2. Certifications and Awards.**
- 3. Consider a Resolution approving the Consolidated Annual Contributions Contracts (“CACCs”) to OHFA by the U.S. Department of Housing and Urban Development (“HUD”) and approving and ratifying the execution of said CACC Contracts, along with any and all additional documents relating to amendments of said contracts, by the Executive Director of OHFA. [Approved](#)**
- 4. Consent Docket - The following items of business may be voted upon by a single vote of the Trustees without discussion, unless and except for any item which any one of the Trustees desires to have discussion about at the meeting, in which case, each item so noted will be withdrawn from the Consent Docket and handled individually in order immediately following the completion of the Consent Docket: [Approved](#)**
  - 4.1 Consider a Resolution establishing the date, time, and place of Oklahoma Housing Agency’s regularly scheduled meetings (including quarterly meetings) for calendar year 2025, and authorizing the filing of the date, time, and place with the Secretary of State, as required, by December 15, 2024.**
  - 4.2 Consider a Resolution approving the sale of not to exceed \$125 million under the OHFA TBA Program of GNMA/FNMA/FHLMC Certificates relating to Single Family Mortgages to be originated as a part of the ongoing origination program of the Oklahoma Housing Finance Agency; ratifying previous trades; directing the staff to develop the documentation for the program and approving parameters for sale of Single Family Program loans; authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.**
  - 4.3 Consider a Resolution approving the sale of not to exceed \$75 million under OHFA Single Family Program of GNMA/FNMA/FHLMC certificates relating to Single**

**Family Mortgages originated as a part of the ongoing origination program of the Oklahoma Housing Finance Agency; directing the staff to develop the documentation for the program and approving parameters for the sale of said GNMA/FNMA/FHLMC certificates; authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.**

**4.4 Consider a Resolution authorizing the continuation of a \$100,000,000 Revolving Credit Facility, Depository Account and Custodial Account with the Federal Home Loan Bank of Topeka, Kansas for the purpose of providing funding of the OHFA Single Family Loan/Mortgage Backed Securities Program; authorizing OHFA officers to execute documents relating thereto.**

**4.5 Consider a Resolution approving the Transfer of Ownership for the Tax Credit Developments as outlined on Exhibit A to this Resolution, subject to certain conditions and terms.**

**4.6 Consider a Resolution approving and authorizing the renewal of computer software support from MRI Software, LLC. For use in Oklahoma Housing Finance Agency's Housing Choice Voucher Program.**

**5. 2024C Bond Issue Report.**

**6. Consider a Resolution authorizing and approving the development of the 2025 Single Family Mortgage Revenue Bond and Mortgage Program as a part of Oklahoma Housing Finance Agency's Single Family Program, for later final approval by the Oklahoma Housing Finance Agency Board of Trustees; directing Staff to develop proposed program terms; authorizing Staff and OHFA officers to seek 2025 allocations of "New Money" from the state's Volume Cap to be included in said program; authorizing submission of applications to the State Bond Advisor and the Council of Bond Oversight; authorizing public hearings; declaring official intent; and authorizing Staff and OHFA officers to take such other preliminary actions as may be necessary or desirable for the development of the 2025 Single Family Mortgage Revenue Bond and the related mortgage loan program. [Approved](#)**

**7. Consider a Resolution relating to the issuance of OHFA's Single Family Mortgage Revenue Bonds (Homeownership Loan Program) Series 2025 (the "Bonds") consisting of one or more series or subseries in an aggregate principal amount not to exceed \$200,000,000 for the purposes of financing single family residences in Oklahoma to low and moderate income persons, purchasing mortgage loans and/or mortgage-backed securities, funding reserves, redeeming or refunding all or a portion of certain outstanding bonds of OHFA, funding down payment assistance, paying costs of issuance and/or other authorized purposes; providing that the principal of and the interest on the bonds shall be payable solely from the revenues pledged to the payment thereof; waiving competitive bidding for the sale thereof; authorizing the execution and delivery of documents relating to such bonds; approving the use and distribution of the preliminary official statement and the official statement; setting parameters for the principal amounts, maturity dates, prices and interest rates for such bonds; authorizing use of OHFA funds for the 2025 program and purposes relating to the bonds; designating a trustee, registrar and paying agent; designating the senior manager and the co-managers of the bonds; and authorizing OHFA officers, staff and advisors to take certain actions with respect thereto. [Approved](#)**

8. **OHFA Leading Light Lender Partner Awards.**
9. **Consider and conduct individual proceedings to consider the 9% Applications for an Allocation from the 2024 Oklahoma State Tax Credit Authority filed by each of the Owner/Applicants identified in Exhibit “1” to this Agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate to the conduct of said proceedings, including reassignment of funds among the various set-asides and/or to utilize Federal Credits from 2024 and State Tax Credits; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Applications of each of said Owners/Applicants and providing for execution of documents evidencing the actions of the Trustees. [Approved](#)**
10. **Consider and conduct individual proceedings to consider the 4% Applications for an Allocation from the 2024 Oklahoma State Tax Credit Authority filed by each of the Owner/Applicants identified in Exhibit “2” to this Agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate to the conduct of said proceedings, including reassignment of funds among the various set-asides and/or to utilize Federal Credits from 2024 and State Tax Credits; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Applications of each of said Owners/Applicants and providing for execution of documents evidencing the actions of the Trustees. [Approved](#)**
11. **Consider an Application for funding from the State of Oklahoma’s 2024 HOME Investment Partnerships Program filed by the Applicant identified in Exhibit “A”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicant and its representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider an individual Resolution approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of said Applicant for funding from the State of Oklahoma’s 2024 HOME Investment Partnerships Program. [Approved](#)**

Exhibit “B” reflects the balance of HOME funds. It is provided for information purposes only.

12. **Consider, individually, the Applications for funding from the Oklahoma Homebuilder Program filed by each of the Applicants identified in Exhibit “C”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be**

necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider individual Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of each said Applicants for funding from the Oklahoma Homebuilder Program. [Approved](#)

Exhibit “D” reflects the balance of Oklahoma Homebuilder Program funds. It is provided for information purposes only.

13. Consider, individually, the Applications for funding from the Oklahoma Increased Housing Program filed by each of the Applicants identified in Exhibit “E”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider individual Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of each said Applicants for funding from the Oklahoma Increased Housing Program. [Approved - See change on exhibit E](#)

Exhibit “F” reflects the balance of Oklahoma Increased Housing Program funds. It is provided for information purposes only.

14. Consider the Application for funding from the State of Oklahoma’s 2024 HOME-ARP Program filed by the Applicants identified in Exhibit “G”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicant and its representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider an individual Resolution approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of said Applicant for funding from the State of Oklahoma’s 2024 HOME-ARP Program. [Approved](#)

Exhibit “H” reflects the balance of HOME-ARP funds. It is provided for information purposes only.

15. Consider a Resolution approving the selection of the joint proposal of Dinsmore & Shohl LLP and The Public Finance Law Group PLLC as Legal Services Provider and Kutack Rock, LLP as First Alternate for the OHFA 2024-2025 Multifamily Housing Bond Program, as a Related Plan of Financing, subject to certain terms and conditions. [Approved](#)
16. Consider a Resolution approving the selection of Caine Mitter & Associates, Incorporated as Financial Advisor for the OHFA 2024-2025 Multifamily Housing Bond Program, as a Related Plan of Financing, subject to certain terms and conditions. [Approved](#)

17. Consider a Resolution approving the selection of Raymond James, Inc. as Underwriter and RBC Capital Markets, LLC as First Alternate for the OHFA 2024-2025 Multifamily Housing Bond Program, as a Related Plan of Financing, subject to certain terms and conditions. [Approved](#)
18. Consider a Resolution approving the selection of BOK Financial as Corporate Trustee Bank for the OHFA 2024-2025 Multifamily Housing Bond Program, as a Related Plan of Financing, subject to certain terms and conditions. [Approved](#)
19. Consider a Resolution authorizing the Issuance of Revenue Bonds of the Oklahoma Housing Finance Agency in an aggregate principal amount not to exceed \$6,000,000, waiving competitive bidding for the sale thereof, and providing for the pledge of revenues for the payment of such Bonds; authorizing a Trust Indenture and a Loan Agreement appropriate for the protection and disposition of such revenues and to further secure such Bonds; authorizing a Tax Regulatory Agreement and a Land Use Restriction Agreement, and authorizing other documents and actions in connection with the Sale and Issuance of such Bonds for the New Construction of Crimson Flats West in Norman, Oklahoma, OHFA File #24-01-13. [Approved](#)
20. Consider a resolution ratifying the extension of the closing deadline by 60 days for the Oklahoma Homebuilder Program loans awarded at the May 15th Board of Trustees Meeting, as outlined on Exhibit A to the resolution. [Approved](#)
21. Consider A Resolution approving an amendment to the Oklahoma Homebuilder Program Application and to The Oklahoma Increased Housing Program Application to allow staff to extend the closing deadline by a maximum of 60 days for applicants who demonstrate a need for such extension. [Approved](#)
22. Status of Funded Developments Report.
23. Report on Cost Center Analysis.
24. Any business not known about, or which could not have been reasonably foreseen prior to the time of posting of this Agenda.
25. Adjourned.

**FOR THE CHAIRMAN**

**Deborah Jenkins  
Executive Director**

**Oklahoma Housing Finance Agency - Board Meeting  
Tax Credit Awards 2nd Funding Period 2024  
Staff Recommendations**

**Exhibit 1**

Okla. Population per IRS	<b>4,053,824</b>
Rate: Times per Capita	2.90000
Total Credits - <u>2024</u>	11,756,090
Remaining 2023 Tax Credits	580,403
Returned Credits to Date	900,000
<b>Total Federal Credits Available - <u>2024</u></b>	<b>13,236,493</b>
Federal Credits Available 1st Funding Period	6,618,246
Federal Credits Awarded 1st Funding Period	6,618,246
Federal Credits Carry Forward to 2nd Funding Period	-
National Pool Credits Received in 2024	
Returned Credits after May 2024 Board Meeting	862,306
Federal Credits Available 2nd Funding Period	6,618,247
<b>Total Federal Credits Available 2nd Funding Period</b>	<b>7,480,553</b>

	<u>Federal</u>	
<u>Number of 2024 Applications:</u>	<u>Requested</u>	<u># of Federal</u>
Summary	<u>Amount</u>	<u>Applications</u>
<b>1st Funding Period</b>	<b>10,562,217</b>	<b>12</b>
<b>2nd Funding Period</b>	<b>11,505,560</b>	<b>14</b>
<b>Total applications:</b>	<b>22,067,777</b>	<b>26</b>

<u>Reference only:</u>	<u>Requested</u>
<b>WITHDRAWN APPLICATIONS</b>	<u>Amount</u>
<b>24-06-24 Gardenia Apartments Phase I (NC Urban) - Edmond</b>	<b>1,000,000</b>

<u>RECOMMEND DENIAL:</u>		<u>Requested</u>
<u>FAILED THRESHOLD</u>	<u>Score</u>	<u>Amount</u>
<b>24-06-29 Pioneer Housing - Pawhuska (NP NC Rural) - Pawhuska</b>	<b>66.7270</b>	<b>842,000</b>
<b>24-06-27 The Landing at 36N (CNI NC Urban) - Tulsa</b>	<b>50.6480</b>	<b>1,000,000</b>

Oklahoma Housing Finance Agency - Board Meeting  
Tax Credit Awards 2nd Funding Period 2024  
Staff Recommendations

Exhibit 1

<b>RECOMMEND APPROVAL AND TRANSFER OF FUNDS:</b>				
				Federal Credits
<b>Choice Neighborhoods (CNI)</b>	<b>Score</b>	<b>Award Amount</b>	<b>Balance:</b>	
NONE			1,000,000	
			1,000,000	
Disbursed According to Percentages of the Applicable Set-asides Listed Below				(1,000,000)
<b>NONPROFIT (NP) -</b>				
	Alloc. %		<b>Score</b>	<b>Award Amount</b>
	15%			<b>Balance:</b>
24-06-26 Jordan Plaza Apartments (NP Acq./Rehab) - Tulsa			73.5070	990,000
				1,122,083
Transfer To General Pool				(132,083)
-				
<b>NEW CONSTRUCTION (URBAN) -</b>				
	Alloc. %		<b>Score</b>	<b>Award Amount</b>
	27.5%			<b>Balance:</b>
24-06-20 Bennington Park (NC Urban) - Oklahoma City			66.8660	940,000
24-06-30 RiverBrook Apartments II (NC Urban) - Broken Arrow			66.7930	920,000
				2,057,152
Transfer To New Construction Combined				(197,152)
-				
<b>NEW CONSTRUCTION (RURAL) -</b>				
	Alloc. %		<b>Score</b>	<b>Award Amount</b>
	27.5%			<b>Balance:</b>
24-06-32 Wildwood III (NC Rural) - Sayre			67.0130	352,863
24-06-31 Skiatook Flats (NC Rural) - Skiatook			65.9380	795,000
				2,057,152
Transfer To New Construction Combined				(909,289)
-				
<b>NEW CONSTRUCTION COMBINED -</b>				
		<b>Score</b>	<b>Award Amount</b>	<b>Balance:</b>
Transfer From New Construction (Urban)				-
Transfer From New Construction (Rural)				197,152
Subtotal				909,289
24-06-28 Magnolia Ridge III (NC Urban) - Stillwater				1,106,441
Transfer To General Pool				147,316
-				
<b>REHABILITATION - SET-ASIDE</b>				
	Alloc. %		<b>Score</b>	<b>Award Amount</b>
	30%			<b>Balance:</b>
24-06-25 GardenWalk of Sallisaw & Vian (Acq./Rehab) - Sallisaw & Vian			72.5100	1,000,000
24-06-19 Autumn Park II (NP Rehab) - Bixby			71.7210	543,967
24-06-21 Cottage Park - Phase I (NP Acq./Rehab) - Midwest City			71.2920	502,783
				2,244,166
Transfer To General Pool				700,199
-				
<b>GENERAL POOL - SET-ASIDE</b>				
		<b>Score</b>	<b>Award Amount</b>	<b>Balance:</b>
Transfer from Nonprofit of \$132,083				-
Transfer From New Construction Combined of \$147,315				132,083
Transfer From Rehab of \$197,416				279,399
NONE				
Carry Forward to 2025 1st Round Federal Credits				476,815

Oklahoma Housing Finance Agency - Board Meeting  
 Tax Credit Awards 2nd Funding Period 2024  
 Staff Recommendations

Exhibit 1

<u>RECOMMEND DENIAL DUE TO</u> <u>INSUFFICIENT FUNDS</u>	<u>Score</u>	<u>Requested</u> <u>Amount</u>
24-06-21 Cimarron Tower (NP Rehab) - Cushing	69.4380	711,332
24-06-23 Enclave Estates at Chickasha - Phase II (NP NC Rural) - Chickasha	64.9330	948,490
<b>Subtotal</b>		<b>1,659,822</b>

\*\* Ranked in Tiebreaker Order

LIGHT BLUE TEXT = APPLICATIONS WITHDRAWN

RED TEXT = STAFF RECOMMENDS DENIAL - FAILED THRESHOLD

GREEN TEXT = STAFF RECOMMENDS APPROVAL

PURPLE TEXT = STAFF RECOMMENDS DENIAL DUE TO INSUFFICIENT FUNDS

STC = STATE TAX CREDITS



Oklahoma Housing Finance Agency - Board Meeting  
 Tax Credit Awards 2nd Funding Period 2024  
 Staff Recommendations - 4% Applications  
 November 20, 2024  
 Exhibit 2

Total State Credits Available - 2024	4,000,000
Total State Credits Available 1st Funding Period	4,000,000
State Credits Awarded 1st Funding Period	3,251,000
<b>State Credits Available 2nd Funding Period</b>	<b>749,000</b>

APPROVALS							
NEW CONSTRUCTION WITH COMMON PROPERTY OWNERSHIP							
File # & Development Name	Location	Type of Construction	Total # of Units	# of TC Units	Federal Credits Recommended	State Credits Recommended	Score
24-06-34 Reserve at Chisholm Creek	Oklahoma City, Oklahoma	Multifamily New Construction	267	267	\$3,307,546	\$749,000	8.0040
ACQUISITION/REHABILITATION WITH COMMON PROPERTY OWNERSHIP							
NONE							
NEW CONSTRUCTION WITHOUT COMMON PROPERTY OWNERSHIP							
NONE							
ACQUISITION/REHABILITATION WITHOUT COMMON PROPERTY OWNERSHIP							
NONE							
NEW CONSTRUCTION WITHOUT STATE CREDITS							
NONE							

DENIAL DUE TO INSUFFICIENT FUNDS							
File # & Development Name	Location	Type of Construction	Total # of Units	# of TC Units	Federal Credits Requested	State Credits Requested	Score
24-06-35 Classen Heights Apartments	Oklahoma City, Oklahoma	Multifamily New Construction	72	72	\$822,198	\$749,000	4.0080

DENIAL DUE TO FAILED THRESHOLD							
File # & Development Name	Location	Type of Construction	Total # of Units	# of TC Units	Federal Credits Recommended	State Credits Recommended	Score
NONE							

WITHDRAWALS							
File # & Development Name	Location	Type of Construction	Total # of Units	# of TC Units	Federal Credits Requested	State Credits Requested	Score
NONE							

OKLAHOMA HOUSING FINANCE AGENCY  
 2024 HOME PROGRAM  
 Exhibit A

**HOME Exhibit "A"**

APPROVALS						
Applicant	Location of Development	Activity	# Units	# HOME Units	Award Amount	CHDO Award Amount
CHPO, Inc.	Oklahoma County	Rental - Single Family Acq/Rehab	2	2	\$646,586	
Housing for Communities, Inc	Oklahoma County	Homebuyer - Acq/Rehab	2	2	\$646,586	
South Central Housing	Pottawatomie County	Rental - Single Family New Construction	2	2	\$646,586	\$ 50,000
<b>Totals</b>			<b>6</b>	<b>6</b>	<b>\$ 1,939,758</b>	<b>\$ 50,000</b>

Oklahoma Housing Finance Agency  
HOME Program Activity Funding Tracking  
Exhibit B

HOME Program Year	CHDO	Rental	DPA	CHDO
April 2024 to March 2025	Set-aside	Homeownership		Operating Assistance
<b>2024 Allocation</b>				
<b>\$8,108,903.00</b>				
<b>Percentage of Allocation per Annual Plan</b>	<b>25%</b>	<b>50%</b>	<b>10%</b>	<b>5%</b>
<b>Amount based on percentage</b>	<b>2,027,225.75</b>	<b>4,054,451.50</b>	<b>810,890.30</b>	<b>405,445.15</b>
Prior Year Carryover/Deobligated/Returned/Recaptured: 4/2024 - 3/2025	4,753,144.59	1,849,179.08		
<u><b>HOME Balance available:</b></u>				
July 2024 Awards and Inspection Costs	2,595,500.00	1,248,000.00	200,000.00	200,000.00
September 2024 Awards and Inspection Costs	1,390,000.00	2,825,172.00		50,000.00
November 2024 Awards and Inspection Costs	654,586.00	1,309,172.00		50,000.00
	<b>2,140,284.34</b>	<b>521,286.58</b>	<b>610,890.30</b>	<b>105,445.15</b>
	<b>2,140,284.34</b>	<b>521,286.58</b>	<b>610,890.30</b>	<b>105,445.15</b>
<b>Ending balance</b>				
<b>\$3,377,906.37</b>				
(10% of the 2024 Allocation is for the Administration expenses of the Program. That is why the percentages above only total 90%)				

**OKLAHOMA HOUSING FINANCE AGENCY  
OKLAHOMA HOMEBUILDER PROGRAM AWARDS**

**November 20, 2024**

**Exhibit C**

<b>APPROVALS</b>									
<b>Applicant</b>	<b>Development Name</b>	<b>Location of Development</b>	<b>Urban/Rural</b>	<b>Activity</b>	<b># Units</b>	<b># OHP Units</b>	<b>Loan Request</b>	<b>Score</b>	
BnB Industries, Inc.	Jennings Estates Phase II	Wynnewood / Garvin County	Rural	New Construction	6	6	\$1,494,306	45%	
Central Oklahoma Habitat for Humanity, Inc.	Cornerstone Creek Section 1	Oklahoma City / Canadian County	Urban	New Construction	25	25	\$3,575,249	75%	
John R Coffey and Assoc. LLC	Indian Horse Homes	Marietta / Love County	Rural	New Construction	8	8	\$1,148,000	73%	
Osage Reserve Developers, LLC	Sperry Single Family Homes	Sperry / Osage County	Rural	New Construction	15	15	\$4,266,000	98%	
Willoy Homes LLC	Haystack Ridge Estates	Inola / Rogers County	Urban	New Construction	8	8	\$1,148,000	27%	
					<b>Totals</b>	<b>62</b>	<b>62</b>	<b>\$11,631,555</b>	

<b>DENIAL DUE TO FAILED THRESHOLD</b>								
<b>Applicant</b>	<b>Development Name</b>	<b>Location of Development</b>	<b>Urban/Rural</b>	<b>Activity</b>	<b># Units</b>	<b># OHP Units</b>	<b>Loan Request</b>	<b>Score</b>
Royal Oaks Development, LLC	Royal Oaks Development	McAlester / Pittsburgh County	Rural	New Construction	19	19	\$5,432,400	95%
Development Associates of NE Oklahoma I, LLC	Prairie Sky Single Family Homes	Sallisaw / Sequoyah	Rural	New Construction	10	10	\$2,801,025	64%

<b>WITHDRAWN</b>								
<b>Applicant</b>	<b>Development Name</b>	<b>Location of Development</b>	<b>Urban/Rural</b>	<b>Activity</b>	<b># Units</b>	<b># OHP Units</b>	<b>Loan Request</b>	<b>Score</b>
GWH Rentals LLC	Battle Creek Village	Tulsa / Tulsa County	Urban	New Construction	9	9	\$3,000,000	45%
Tahlequah Area Habitat for Humanity, Inc.	Habitat Heights	Tahlequah / Cherokee County	Rural	New Construction	5	5	\$763,750	9%

Oklahoma Housing Finance Agency  
Oklahoma Homebuilder Program Activity Funding Tracking  
Exhibit D

<b>Oklahoma Homebuilder Program</b>			
<b>November 20, 2024</b>			
<b>Amount of Program Funds Statutorily Allocated</b>	<b>\$100,700,000</b>		
	<b>Rural</b>	<b>Urban</b>	
<b>Percentage Split per Program Rules</b>	<b>75%</b>	<b>25%</b>	
<b>Amount based on percentage</b>	<b>\$75,525,000</b>	<b>\$25,175,000</b>	
<b>Funds Awarded at May 2024 Board Meeting</b>	<b>\$15,473,484</b>	<b>\$1,215,000</b>	
<b>Funds Awarded at July 2024 Board Meeting</b>	<b>\$4,547,769</b>	<b>\$0</b>	
<b>Funds Awarded at September 2024 Board Meeting</b>	<b>\$4,146,318</b>	<b>\$6,876,685</b>	
<b><u>Oklahoma Homebuilder Program Balance available:</u></b>	<b>\$51,357,429</b>	<b>\$17,083,315</b>	
<b>November 2024 Awards</b>	<b>\$6,908,306</b>	<b>\$4,723,049</b>	
<b><u>Available Balance following all Awards:</u></b>	<b>\$44,449,123</b>	<b>\$12,360,266</b>	
<b>Ending balance</b>			
<b>\$56,809,389</b>			

**OKLAHOMA HOUSING FINANCE AGENCY  
OKLAHOMA INCREASED HOUSING PROGRAM AWARDS  
November 20, 2024  
Exhibit E**

APPROVALS								
Applicant	Development Name	Location of Development	Urban/Rural	Activity	# Units	# OIHP Units	Loan Request	Score
Rushi Patel	Tulsa Square Apartments	Tulsa / Tulsa	Urban	New Construction	147	147	\$2,900,000	55%
<b>Totals</b>					<b>147</b>	<b>147</b>	<b>\$ 2,900,000</b>	

DENIALS								
Applicant	Development Name	Location of Development	Urban/Rural	Activity	# Units	# OIHP Units	Loan Request	Score
Pistol's Investments	Pistol's Investments	Not Provided	Not Provided	New Construction	Not Provided	Not Provided	Not Provided	0%
RC - Rental	RC - Rental	Not Provided	Not Provided	New Construction	Not Provided	Not Provided	Not Provided	0%
Building Roots Foundation, Inc.	Building Roots Foundation, Inc.	Guthrie / Logan County	Rural	New Construction	8	8	\$2,136,328	33%
Crossfire Construction, LLC	Crossfire Construction, LLC	Ponca City / Kay County	Urban	New Construction	6	6	\$1,051,898	65%
Development Associates of NE Oklahoma II	Development Associates of NE Oklahoma II	Sallisaw / Sequoyah County	Rural	New Construction	25	25	\$3,000,000	75%
Development Associates of NE Oklahoma III	Development Associates of NE Oklahoma III	Sallisaw / Sequoyah County	Rural	New Construction	20	20	\$3,000,000	67%
Chess Development, LLC	Gardenia Apartments	Edmond / Oklahoma County	Urban	New Construction	69	69	\$3,000,000	98%
Bravo Ridge Development Group, LLC	Noble Heights	Spencer / Oklahoma County	Rural	New Construction	7	7	\$766,173	84%
Summit Ridge Land LLC	Summit Ridge Duplexes	Oklahoma City / Oklahoma County	Urban	New Construction	8	8	\$1,360,000	80%

Oklahoma Housing Finance Agency  
Oklahoma Increased Housing Program Activity Funding Tracking  
Exhibit F

<b>Oklahoma Increased Housing Program</b>			
<b>November 20, 2024</b>			
<b>Amount of Program Funds Statutorily Allocated</b>	<b>\$63,550,000</b>		
	<b>Rural</b>	<b>Urban</b>	
<b>Percentage Split per Program Rules</b>	75%	25%	
<b>Amount Based on percentage</b>	<b>\$47,662,500</b>	<b>\$15,887,500</b>	
<b>Funds Awarded at May 2024 Board Meeting</b>	<b>\$7,890,000</b>	<b>\$0</b>	
<b>Funds Awarded at July 2024 Board Meeting</b>	<b>\$0</b>	<b>\$0</b>	
<b>Funds Awarded at September 2024 Board Meeting</b>	<b>\$9,000,000</b>	<b>\$6,000,000</b>	
<b><u>Increased Housing Program Balance Available:</u></b>	<b>\$30,772,500</b>	<b>\$6,887,500</b>	
<b>November 2024 Awards</b>	<b>\$0</b>	<b>\$2,900,000</b>	
<b><u>Available Balance following all Awards:</u></b>	<b>\$30,772,500</b>	<b>\$3,987,500</b>	
<b>Ending Balance</b>			
<b>\$34,760,000</b>			

**OKLAHOMA HOUSING FINANCE AGENCY  
HOME-ARP PROGRAM  
Exhibit G**

**HOME-ARP Exhibit "G"**

APPROVALS									
Applicant	Location of Development and/or Service Area	Activity	# Units	# HOME-ARP Units	Supportive Services Award Amount	Development of Rental Housing Award Amount	Non-Congregate Shelter Award Amount	Nonprofit Operating Assistance Award Amount	Nonprofit Capacity Building Assistance Award Amount
Day of Hope, Inc	Tulsa/Tulsa County	Rental - New Construction / Supportive Services	40	40	\$ 250,000	\$ 3,000,000	\$ -	\$ 25,000	\$ 50,000
Jamie R. Wright, LLC	McAlester/ Pittsburgh	Rental - New Construction / Supportive Services	5	4	\$ 250,000	\$ 1,846,200	\$ -	\$ 37,500	\$ 37,500
A New Leaf Inc.	Tulsa, Wagoner, Rogers Counties	Supportive Services	N/A	N/A	\$ 250,000	\$ -	\$ -	\$ 50,000	\$ 25,000
City Cares	Oklahoma County	Supportive Services	N/A	N/A	\$ 250,000	\$ -	\$ -	\$ 50,000	\$ -
Community Development Support Associaton	Enid/Garfield County	Supportive Services	14	10	\$ -	\$ 1,819,986	\$ -	\$ 29,500	\$ 45,500
Gatesway Foundation, Inc.	Tulsa County	Supportive Services	N/A	N/A	\$ 250,000	\$ -	\$ -	\$ 50,000	\$ 25,000
Jesus House	Oklahoma County	Supportive Services	N/A	N/A	\$ 186,998	\$ -	\$ -	\$ -	\$ -
Neighborhood Services Organization (NSO)	Oklahoma County	Supportive Services	N/A	N/A	\$ 250,000	\$ -	\$ -	\$ 50,000	\$ 25,000
The Homeless Alliance	Oklahoma, Canadian, Cleveland Counties	Supportive Services	N/A	N/A	\$ 250,000	\$ -	\$ -	\$ 50,000	\$ 25,000
<b>Totals</b>			<b>59</b>	<b>54</b>	<b>\$ 1,936,998</b>	<b>\$ 6,666,186</b>	<b>\$ -</b>	<b>\$ 342,000</b>	<b>\$ 233,000</b>

DENIAL DUE TO FAILED THRESHOLD									
Applicant	Location of Development	Activity	# Units	# HOME-ARP Units	Supportive Services Request	Development of Rental Housing Request	Non-Congregate Shelter Award Request	Nonprofit Operating Assistance Award Request	Nonprofit Capacity Building Assistance Request
Volunteers of America Oklahoma	Lawton/Comanche County	Non-Congregate Shelters / Supportive Services	30	30	\$ -	\$ 250,000	\$ 1,248,768	\$ 50,000	\$ 25,000
Nehemiah Community Development Corporation	Bartlesville/Washington County	Rental - New Construction / Supportive Services	100	100	\$ 250,000	\$ 2,794,402	\$ -	\$ 50,000	\$ 25,000
Neighborhood Housing Services Oklahoma City, Inc.	Logan County	Rental - New Construction / Supportive Services	5	5	\$ 250,000	\$ -	\$ -	\$ 50,000	\$ 25,000
The Center for Housing Solutions, Inc.	Tulsa County	Supportive Services	N/A	N/A	\$ 250,000	\$ -	\$ -	\$ 50,000	\$ -
Shepards Shelter	Not Provided	Non-Congregate Shelters	N/A	N/A	\$ -	\$ -	Not Provided	\$ -	\$ -

WITHDRAWN APPLICATIONS									
Applicant	Location of Development	Activity	# Units	# HOME-ARP Units	Supportive Services Request	Development of Rental Housing Request	Non-Congregate Shelter Award Request	Nonprofit Operating Assistance Award Request	Nonprofit Capacity Building Assistance Request
THA Deveopment Corporation	Tulsa/Tulsa County	Rental - New Construction / Supportive Services	107	20	\$ 250,000	\$ 3,000,000	\$ -	\$ 50,000	\$ 25,000
The Salvation Army of Grady and Caddo Counties	Grady & Caddo Counties	Supportive Services	N/A	N/A	\$ -	\$ -	\$ -	\$ -	\$ -
The Demand Project, Inc.	Tulsa County	Supportive Services	N/A	N/A	\$ 247,522	\$ -	\$ -	\$ -	\$ -
The Salvation Army, Shawnee	Shawnee/Pottawatomie County	Supportive Services	N/A	N/A	\$ 250,000	\$ -	\$ -	\$ -	\$ -



Oklahoma Housing Finance Agency  
HOME-ARP Program Activity Funding Tracking  
Exhibit H

	Supportive Services	Development of Rental Housing	Non-Congregate Shelters	Nonprofit Operating Assistance	Nonprofit Capacity Building Assistance
<b>HOME ARP Program Year</b>					
<b>September 2021 to September 2030</b>					
<b>Allocation</b>					
<b>\$31,284,361.00</b>					
<b>OHFA Administered Tenant Based Rental Assistance (TBRA)</b>					
<b>\$4,813,992.75</b>					
<b>Allocated amount per approved Allocation Plan</b>	4,813,992.75	12,837,314.00	3,209,328.50	1,240,648.45	1,240,648.45
<b>Deobligated/Returned/Recaptured:</b>					
<b><u>HOME-ARP Balance available:</u></b>	4,813,992.75	12,837,314.00	3,209,328.50	1,240,648.45	1,240,648.45
September 2024 Awards	469,375.00	2,293,710.00	-	98,000.00	46,140.00
November 2024 Awards	2,021,283.00	6,666,186.00	-	342,000.00	233,000.00
	<b>2,323,334.75</b>	<b>3,877,418.00</b>	<b>3,209,328.50</b>	<b>800,648.45</b>	<b>961,508.45</b>
	<b>2,323,334.75</b>	<b>3,877,418.00</b>	<b>3,209,328.50</b>	<b>800,648.45</b>	<b>961,508.45</b>
<b>Ending balance</b>					
<b>\$11,172,238.15</b>					
(10% of the Allocation is for the Administration expenses of the Program.)					