

Request for Proposal ("RFP")

TO PROVIDE

**FINANCIAL ADVISORY SERVICES RELATING TO ISSUANCE
OF MULTIFAMILY HOUSING BONDS**

2023-2024 Multifamily Housing Bond Program

ISSUED BY:

OKLAHOMA HOUSING FINANCE AGENCY

October 9, 2023

Proposals must be submitted no later than 4:30 p.m., CST

October 24, 2023

LATE PROPOSALS WILL BE REJECTED

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1. GENERAL INFORMATION

1.1 Introduction and Background

Oklahoma Housing Finance Agency ("OHFA") selects service providers to assist in the process of structuring and executing securities transactions, of OHFA's mortgage revenue bond transactions, or Developments. The selection of said service providers must be made in accordance with the requirements of the Oklahoma Bond Oversight and Reform Act, 62 O.S., Section 695, et seq. (hereinafter referred to the "Act").

In contemplation of the 2023-2024 Multifamily Housing Bond transactions or Developments (hereinafter OHFA's 2023-2024 Multifamily Housing Bond Program), OHFA is commencing selection procedures under the Act which will be applicable to Underwriters, Bond Counsel, Financial Advisor, and Corporate Trustee Bank.

Under the Act, OHFA may select service providers using either of two approaches. OHFA has decided to select providers based on a Single Program approach. Under this approach, service providers are selected to structure two or more Developments which are related under a single program. The term of service for service providers under this approach ends no later than 12 months after the date of sale of the first issue of securities under such program.

1.2 Service Provider Sought to Provide Financial Advisory Services

The purpose of this RFP is to obtain proposals from qualified service providers to contract with OHFA to serve as an independent Financial Advisor for transactions relating to the OHFA 2023-2024 Multifamily Housing Bond Program and also to serve in a general financial advisory capacity.

The firm selected under this RFP to serve as Financial Advisor for OHFA's 2023-2024 Multifamily Housing Bond Program may be requested to assist in the structuring and implementation of the Developments described in Section 4.2.

1.3 Procuring and Contracting Agency

OHFA is a state beneficiary public trust organized and existing under the laws of the State of Oklahoma (the "State"), including particularly Sections 176-180.3, inclusive, of Title 60, Oklahoma Statutes, as amended and that certain Trust Indenture dated May 1, 1975 (as amended and restated by the Second Amended Trust Indenture having the effective date of September 4, 1986, and amended and restated by the Third Amended Trust Indenture having the effective date of August 19, 2002), pursuant to which OHFA was established, the beneficial interest in which was accepted by the Governor of the State.

1.4 OHFA Reservation of Rights

OHFA reserves the right to:

- (1) End the term of service for a service provider prior to the latest authorized termination date established under the Act;
- (2) Retain other service providers (through a separate RFP process, or otherwise as permitted by the Act) to assume responsibility for one or more Developments to be

undertaken during the term of service of the service provider selected pursuant to this RFP if, in OHFA's opinion, such action is justified or made necessary by the facts and circumstances at the time;

- (3) Cancel this solicitation;
- (4) Reject any and all proposals;
- (5) Request an oral interview with, and/or additional information from, Respondent prior to final selection;
- (6) Select for contract negotiations those Respondent which, in its judgment, will best meet OHFA's needs; and
- (7) Negotiate a contract or agreement that, subject to the approval of the Deputy Treasurer for Debt Management, covers selected parts of a proposal, or a contract or agreement that may be interrupted for a period, or terminated, or be expanded depending on the financing strategy determined by OHFA.

1.5 Clarification of the Specifications and Requirements

If additional information is needed regarding OHFA, RFP specifications or the RFP process, written questions will be accepted by:

Steve Hagar, Procurement and Facilities Director
 Oklahoma Housing Finance Agency Email: steve.hagar@ohfa.org

Written questions must be submitted via email on or before 4:30 p.m. CST on **October 16, 2023**. Written responses to questions will be sent via email to all prospective service providers by **October 17, 2023**.

1.6 Timetable

REQUEST FOR PROPOSAL Issued		10/9/23
Deadline for Receipt of Written Questions	4:30 PM CST	10/16/23
Deadline for Receipt of Proposals	4:30 PM CST	10/24/ 23
OHFA Board of Trustees Meeting	10:00 AM CST	11/15/23

At the meeting on November 15, 2023, the Board of Trustees will receive recommendations from Staff and make its selection of Service Providers.

1.7 Contract Term

The contract shall be effective the date the RFP is formally accepted and approved by the OHFA Trustees and approved by the Deputy Treasurer for Debt Management and shall expire no later than 12 months after the bond closing date of the first Development under OHFA's 2023-2024 Multifamily Housing Bond Program.

2. PREPARING AND SUBMITTING A PROPOSAL

2.1 General Instructions

The evaluation and selection of service providers, and the contract, will be based on the information submitted in the proposal plus references and any required oral presentations. All responses to this RFP should respond clearly to all questions and requirements. Failure to respond clearly and completely may be the basis for rejecting a proposal. Elaborate proposals (e.g. expensive artwork) beyond that sufficient to present a complete and effective proposal are not necessary or desired.

2.2 Incurring Costs

OHFA is not liable for any cost incurred by Respondent in replying to this RFP.

2.3 Submitting the Proposal

The proposal package must be submitted electronically to:

Steve Hagar, Procurement and Facilities Director
Oklahoma Housing Finance Agency
Email: Steve.Hagar@ohfa.org

All proposals must be received by OHFA no later than **4:30 PM, CST October 24, 2023**. Proposals which are not received on time will not be accepted or considered.

2.4 Proposal Organization and Format

2.4.1 General

Respondent must submit one (1) original proposal electronically via email. Proposals must be **one (1) document** in PDF format with bookmarks for each heading listed in Section 2.4.3, below.

2.4.2 Cover Letter

The cover letter must identify the services contract applied for and the application date, and must be signed by the person designated as having responsibility for the service contract.

2.4.3 Table of Contents

Immediately following the cover letter, a table of contents is required which identifies the beginning page of each section of the proposal. The following sections must be included in the Table of Contents:

- A. Firm Overview
- B. Multifamily MRB Experience, 2020-2022
- C. Fees and Expenses
- D. Litigation, Investigations and Regulatory Proceedings
- E. Professional Liability Insurance Coverage
- F. Compliance with Expense Guidelines and Code of Ethics

2.4.4 Responses

Respondents must respond, in sequence, to the requirements included in Section 4.3. **THE RESPONSE TO EACH QUESTION MUST BE LIMITED TO NO MORE THAN TWO PAGES, WITH THE APPLICABLE HEADING RESTATED AT THE TOP OF THE FIRST PAGE.** The submission of materials or information unrelated to these questions is discouraged. OHFA will not refer to information provided by Respondents in any prior proposals.

2.5 Oral Presentations

Respondents may be required to make oral presentations. These presentations (if held) will be held subsequent to the receipt of proposals to provide an opportunity for the Respondents to prepare responses to questions regarding their proposal. OHFA will schedule a time and location for each oral presentation. Failure to honor the request for oral presentations may result in the rejection of the proposal.

3. PROPOSAL SELECTION AND AWARD PROCESS

3.1 Review of Mandatory Requirements

Each proposal will first be reviewed to determine if mandatory requirements are met. Failure to meet mandatory requirements may result in the proposal being rejected.

3.2 Proposal Scoring

Each proposal submitted and accepted will be reviewed by Staff and scored against the stated criteria. Staff may review references and use the results thereof in scoring the proposals. The scoring will be tabulated and proposals will be ranked based on the numerical score received in order to make Staff recommendations to OHFA's Board of Trustees.

3.3 Award and Final Offers

Final selection of the successful Respondents will be at the discretion of the Trustees, subject to the limitations of the Act, including approval by the Deputy Treasurer for Debt Management as to fees and expenses.

3.4 Right to Reject Proposals and Negotiate Contract Terms

OHFA reserves the right to reject any and all proposals and to negotiate the terms of the agreement with selected Respondent(s) prior to entering into an agreement. If negotiations cannot be concluded successfully with the selected Respondents, OHFA may negotiate an agreement with the alternate Respondents designated by the Trustees. All fees and expense allowances of the selected Respondents for each bond issue are subject to further approval by the Deputy Treasurer for Debt Management.

3.5 Evaluation Criteria

Evaluation criteria are contained on the scoring sheet located in Appendix V. The criteria contained on the sheet include the following:

Firm Overview

Multifamily MRB Experience, 2020-2022
Fees and Expenses

3.6 Notification of Award

Each Respondent will receive written notice identifying the firm or firms to which OHFA intends to award the contract, subject to approval by the Deputy Treasurer for Debt Management.

4. GENERAL PROPOSAL REQUIREMENTS

4.1 Introduction and Background

This RFP provides the information necessary for Respondents to prepare and submit proposals to provide the financial advisory services necessary to assist in implementing OHFA's 2023-2024 Multifamily Housing Bond Program.

4.2 Scope of Services

This RFP applies only to those firms wishing to provide the specialized services of a Financial Advisor for mortgage revenue bond transactions relating to the financing of the OHFA 2023-2024 Multifamily Housing Bond Program.

Subject to approval by OHFA Trustees, the Financial Advisor will be responsible for rendering financial advice to OHFA and shall not be permitted to serve OHFA in the capacity of an underwriter.

Any service provider selected for OHFA's 2023-2024 Multifamily Housing Bond Program will be expected to assist in the structuring and implementation of any of the following Developments:

- (1) Private activity bonds to finance rental Developments owned by private, for-profit entities;
- (2) 501(c)(3) bonds to finance rental Developments owned by public or private non-profit entities;
- (3) Essential governmental function bonds to finance rental Developments owned by units of state or local government or political subdivisions thereof;
- (4) Essential governmental function bonds or 501(c)(3) bonds to finance scattered site, single family dwellings rented by individuals who expect to acquire such dwellings under lease-to-own programs; and
- (5) Restructuring and/or refunding of outstanding OHFA multi-family MRBs.

The service provider(s) selected will be responsible for rendering the services contemplated herein for OHFA's 2023-2024 Multifamily Housing Bond Program and shall not be permitted to serve OHFA in any other capacity relating to OHFA's 2023-2024 Multifamily Housing Bond Program unless specifically authorized to do so by the OHFA Trustees. The Respondent selected shall have no involvement in development and implementation of any OHFA programs other than in the capacity or capacities contemplated by this RFP.

Under the contract arrangement, Financial Advisor will be expected to handle the proposed bond transactions referred to in this Section 4.2 during their term of service, which may extend for up

to 12 months following the date of bond closing/issuance of the first Development under the 2023-2024 Multifamily Housing Bond Program.

4.2.1 Scope of Services as Financial Advisor

The scope of services to be rendered to OHFA by the Financial Advisor in connection with any Development providing for the issuance of bonds under the OHFA 2023-2024 Multifamily Housing Bond Program will include, but not necessarily be limited to, the following:

4.2.1.1 General Financial Advice

- (1) Review and advise OHFA on the feasibility and soundness of special programs with local governments, non-profit and for-profit developers, in-house programs and other Multifamily housing financing proposals submitted for review.
- (2) Assist OHFA in the development of and participation in presentations (oral or written) to financial institutions, rating agencies, developers, investors, governmental entities and others, upon request, and to coordinate these activities with the Deputy Treasurer for Debt Management.
- (3) Assist OHFA in evaluating and developing alternative financing practices, structures and programs.
- (4) Advise and assist OHFA regarding investment policies.
- (5) Upon request of OHFA, advise and assist OHFA in preparing calculations and reports of arbitrage rebate analysis. OHFA will require a separate fee quote for these services. OHFA reserves the right to select a different firm to provide these services, based on qualifications, fees, and any other factors it deems, in its discretion, to be relevant.
- (6) Advise and assist OHFA in complying with any Securities and Exchange Commission requirements regarding secondary market disclosure.
- (7) Provide other reasonable services as requested by OHFA.

4.2.1.2 Development Specific Financial Advice

- (1) Assist in the development of the structure of each proposed transaction relating to the Development.
- (2) Review, comment and make recommendations relating to the timing and method of sale of each Development brought under the OHFA 2023-2024 Multifamily Housing Bond Program.
- (3) Work with OHFA, bond counsel, the Deputy Treasurer for Debt Management, and other members of the applicable bond financing team to refine the structure of Developments.
- (4) Review and comment on the bond trust indenture, program agreements, preliminary and final official statements or placement memorandum and other legal documents associated with each Development.
- (5) As applicable, assist in the preparation of the Notice of Sale, Bid Form and other documents relating to the sale of bonds via competitive bid; handle communications with bidding syndicates; evaluate and verify bids.
- (6) Review coupon rates, re-offering yields, underwriter's spread (including take-downs, expenses, management fee and underwriting fee), remarketing fees,

redemption provisions, method of payment for bonds and other terms and conditions of the sale of each issue and advise OHFA in the negotiations with underwriters to obtain the optimum financing rates and terms for each Development expected via negotiated public sale or private placement.

(7) Assist OHFA in the development and implementation of bond proceeds reinvestment strategies, including (when requested by OHFA) the preparation of investment agreement bid specifications and the solicitation of competitive bids relating to such agreements.

(8) Upon request of OHFA, prepare (i) computer cash flow analyses relating to the structuring of new issues for submission to the rating services or to the bond credit enhancer, and/or (ii) bond/mortgage yield calculations required by Bond Counsel. Also, upon request of OHFA, prepare computer cash flow certificates or financial integrity analyses of prior Multifamily MRB issues. OHFA reserves the right to select a different firm to provide these services, based on qualifications, fees, and such other factors as OHFA deems, in its discretion, to be relevant.

(9) Review program requirements including mortgage loan terms, servicing arrangements, insurance coverage, financial incentives and/or limitations on lenders participation, origination and commitment fees and assist OHFA in designing each Development to meet goals and objectives established by OHFA.

(10) Review the maturities, call features, premiums, interest rates, reserve provisions, flow of funds, timing of sale and other features of each Development proposed under the OHFA 2023-2024 Multifamily Housing Bond Program and advise OHFA on the financial integrity of the issue and the ability of the transaction to meet the goals and objectives established by OHFA.

(11) Analyze cash flow assumptions with regard to interest rates, fees, timing of loan or mortgage-backed security purchases, investment of funds and other program requirements to assure the financial integrity of each Development proposed under the OHFA 2023-2024 Multifamily Housing Bond Program.

(12) Advise and assist OHFA in negotiating mortgage pool insurance coverage, mortgage guarantee fees, bond insurance coverage, and other forms of credit enhancements that may be necessary to assure the financial integrity of each Development proposed under the Program.

(13) Advise and assist OHFA in preparation of a preliminary terms sheet and final pricing booklet for each Development proposed under the Program.

(14) Provide such other reasonable bond issue services as requested by OHFA.

4.3 Mandatory Requirements

The proposal requirements stated in this RFP are mandatory and are not simply desirable. Failure by a Respondent to respond to a specific requirement may be the basis for elimination from consideration during the competitive evaluation of proposals by OHFA.

The service provider selected may be required to provide evidence of financial capability sufficient for OHFA to be reasonably assured that the service provider has adequate working capital and other financial resources to provide the required services for the duration of the proposed term of service. Financial capability may be demonstrated by providing a set of certified financial statements prepared by an independent auditor (or an acceptable equivalent) and by obtaining and

maintaining general liability insurance, worker's compensation coverage and other forms of insurance as may be necessary to protect the interests of the OHFA and the service provider.

Each selected service provider will be required to provide evidence of current compliance with any federal or state licensing requirements to act as an independent Financial Advisor.

Each firm or entity submitting a response to this RFP (Respondent) must execute and submit the Certificates of Independent Price Determination (Appendix I), Certificate of No Conflicting Relationships (Appendix II), Non-collusion Affidavit of Vendor (Appendix III), and Certification of Non-Debarment (Appendix IV).

4.3.1 Firm Overview

Provide an overview of the Respondent, including its organization and history. Describe and discuss any formal or informal business relationships, including but not limited to overlapping or common ownership, between Respondent and any registered broker/dealer engaged in underwriting municipal securities.

Identify the specific individuals who would be assigned to work with OHFA and specify which person(s) would be the primary contact person(s) with OHFA. Identify the nature of the work that each person would perform and their related education and professional experience. State how Respondent would provide qualified backup account coverage in the event the primary contact person(s) is/are unavailable for any reason. Please furnish references with phone numbers and email addresses.

4.3.2 Multifamily MRB Experience: 2020-2022

Describe Respondent's experience, including number and dollar amount of transactions during the past two years serving as a financial advisor in connection with multifamily MRB transactions for state and municipal housing bond issuers.

Describe any innovative and/or cost-effective bond structuring techniques used in multifamily MRB transactions for which Respondent has served as financial advisor during the past three years.

4.3.3 Fees and Expenses

Provide the following information regarding a proposed rate of compensation for Respondent's performance of financial advisor services.

State the hourly rate of compensation for financial advisory services relating to those duties listed under General Financial Advice in Section 4.2.1.1 of this RFP. Provide a separate fee quote for preparation of and reports of arbitrage/rebate calculations. The hourly rate will be inclusive of travel expenses in accordance with the Oklahoma Travel Reimbursement Act and all other related expenses necessary to perform such services. State a not-to-exceed dollar amount for such services to be provided during the term of the financial advisory agreement.

State the hourly rate of compensation (or other basis of compensation) for financial advisory services relating to those duties listed under Development Specific Financial Advice as described in Section 4.2.1.2 of the RFP. State a not-to-exceed dollar amount for such services relating to any single bond transaction.

Provide a separate fee quote for preparation of computer cash flows and computer cash flow certificates or financial integrity analyses. State a not-to-exceed dollar amount for such services relating to any single bond transaction.

The Expense component must include a reduced fee structure for a Development that has closed at least two (2) bond issues with the same parties under this same RFP.

PURSUANT TO THE ACT ALL FEES AND EXPENSES FOR BOND RELATED FINANCIAL ADVISORY SERVICES WILL BE NEGOTIATED BY OHFA, AND SUBJECT TO APPROVAL BY THE DEPUTY TREASURER FOR DEBT MANAGEMENT.

4.3.4 Litigation, Investigations and Regulatory Proceedings

Provide a summary of any material inquiries, investigations or litigation occurring during 2020, 2021 and 2022 (including those in progress) regarding the conduct of the Respondent, the Respondent's management, or any employee or official associated with the Respondent. Describe any related actions taken against Respondent or employees by any court or regulatory authority, including fines, suspensions, censure, etc. For the purposes of this paragraph, "material" means anything involving claims of violation of state or federal securities laws.

Additionally, state whether there are any material pending investigations, or investigations completed during 2020, 2021 and 2022 by the National Association of Securities Dealers ("NASD"), the Municipal Securities Rulemaking Board ("MSRB"), the Securities Exchange Commission ("SEC"), the Oklahoma Securities Commission, or any other regulatory body (federal, state or local) regarding the conduct of the Respondent, the Respondent's management, or any employee or official associated with the proposing organization. If the statement is affirmative, provide a summary of such proceedings and the resolution or outcome thereof.

4.3.5 Professional Liability Insurance Coverage

State policy limits and whether the policy excludes securities claims, or if their insurer prohibits disclosure of coverage amount. Provide evidence of coverage.

4.3.6 Compliance with Expense Guidelines and Code of Ethics

State the Respondents' willingness to adhere at all times to the Oklahoma State Travel and Reimbursement Act. State the Respondents' willingness to adhere to any amendments of these policies and to submit any disclosures requested in the above policies upon acceptance of the proposal.

4.4 Open Records

All information submitted in response to this Request for Proposal will be handled in accordance with the State Open Records Act. Data contained in the proposal, all documentation provided therein, and innovations developed as a result of these contractual services cannot be copyrighted or patented. All data, documentation and innovations submitted in response to this Request for Proposal shall become the property of OHFA, and may be used by OHFA, in its sole discretion, without incurring any liability to Respondents for the use thereof by OHFA. Financial record submissions will be held in confidence.

5. FEE PROPOSAL

5.1 General Instructions on Preparing Fee Proposals

The proposal will be scored using a standard quantitative calculation whereby the most points for the fee component of proposals will be awarded to the proposal with the lowest cost. Various costing methodologies and models may be used to analyze the cost information submitted to determine the lowest costs to OHFA. Other additional factors will be used by OHFA in the selection process.

5.2 Submitting Fee Proposals

The Act requires that all bond service provider fees and expense allowances be approved by the Deputy Treasurer for Debt Management. Accordingly, OHFA expects to present the Deputy Treasurer for Debt Management with the names of the firm selected by the OHFA Board of Trustees as primary service provider, as well as one or more alternates selected by the Board of Trustees. Preliminary fee and expense negotiations will then be conducted by OHFA and are subject to approval by the Deputy Treasurer for Debt Management, starting with the primary selectee. If such negotiations result in a mutually satisfactory arrangement, the primary selectee will be confirmed. Otherwise, the OHFA and the Deputy Treasurer for Debt Management will begin negotiations with the alternate selectee and repeat that process. Final determination of fees and expenses will be made at the time of debt issuance.

Refer to Section 4.3.3 for a more complete description of Fees and Expenses proposals required.

The State assumes no liability for expenses incurred by firms in their responses to this RFP. Materials submitted to OHFA become the property of OHFA and are public information.

5.3 Proposal Obligation Period

All proposals submitted to OHFA shall constitute a legally binding offer which shall remain fixed and valid for acceptance by OHFA for sixty (60) days starting on the due date for proposals. Upon acceptance by OHFA and approval thereof by the Bond Advisor, the contract for financial advisory services hereunder shall remain valid throughout the OHFA 2023-2024 Multifamily Housing Bond Program term, provided that the fee amount for each Development of the OHFA 2023-2024 Multifamily Housing Bond Program shall be subject to negotiation with OHFA and approval by the Bond Advisor.

5.4 Contingent Billing for each Development.

EACH DEVELOPMENT RELATED FEES AND EXPENSE REIMBURSEMENTS SHALL BE CONTINGENT UPON THE SUCCESSFUL COMPLETION OF THE

RESPECTIVE DEVELOPMENT.

6. STANDARD CONTRACT

6.1 Acceptance of Proposal Contents

The contents of the proposal submitted, together with this RFP, shall become the contractual obligations of the Respondents, if selected (hereinafter “Financial Advisor”). Failure of a successful Respondent to accept these obligations in such contract or agreement, upon request of OHFA, may result in cancellation of the award.

6.2 Record keeping and Record Retention

Each Financial Advisor shall establish and maintain adequate records of all expenditures reimbursable by OHFA incurred during its respective term of service. All records must be kept in accordance with generally accepted accounting procedures, applicable federal and state laws, and this RFP.

OHFA shall have the right to audit, examine, copy and transcribe any pertinent records or documents relating to any contract or agreement resulting from this RFP held by the Financial Advisor. The Financial Advisor will retain all documents applicable to the contract for a period of not less than three (3) years after final payment is made.

6.3 Reimbursement for Travel Expenditures

The Financial Advisor shall limit all reimbursements by OHFA for travel expenditures in accordance with the State Travel Reimbursement Act (74 O.S. 500.1, et seq.).

6.4 No Discrimination

Financial Advisor shall not discriminate in the provision of services on the basis of race, religion, sex, national origin, age, familial status or disability and shall cooperate with any investigation of allegations of such discrimination.

6.5 Confidentiality

Financial Advisor and all of its employees and other parties assisting Financial Advisor shall maintain the confidentiality of any confidential information received and collected through the delivery of services pursuant to this RFP, as required by the laws of the State of Oklahoma, the Codes of Professional Conduct, and specifically pursuant to Title 63 O.S. 1981, Section 1-502.2.

6.6 Acts and Omissions

Financial Advisor shall be responsible for the acts and omissions of its agents, servants, employees, and subcontractors in the violation of any confidential or privileged communications.

6.7 Hold Harmless

Financial Advisor agrees to hold harmless OHFA against any claims, demands and liabilities resulting from any act or omission on the part of the Financial Advisor and/or its agents, subcontractors, servants, and employees in the performance of this contract.

6.8 Termination of Agreement

OHFA reserves the right to cancel any contract or agreement with the Financial Advisor relating to this RFP, in whole or in part, if performance and/or delivery of services is not made in accordance with the terms specified herein.

No suspension or termination will affect any expenditures or legally binding commitments made prior to receiving notice of suspension or termination. Upon suspension or termination, the replacement of the service provider will be subject to OHFA's discretion.

OHFA may suspend or terminate any contract or agreement with the Financial Advisor relating to this RFP, in whole or in part with or without cause which shall include, but are not limited to, the following:

- 6.8.1 Failure or unwillingness of the Financial Advisor to comply with the approved proposal, with the applicable federal and state laws and the terms of this contract, or with such directives as may become generally acceptable at the time,
- 6.8.2 Submission of reports to OHFA by the Financial Advisor which are inconsistent with the detailed specifications; and
- 6.8.3 Improper use of funds by the Financial Advisor.

6.9 News Releases

News releases pertaining to this proposal, or any part of this proposal shall not be made without prior approval of OHFA.

6.10 Location of Relevant Documents

All necessary reports, records and source documents will be available to the Financial Advisors at 100 NW 63rd Street, Oklahoma City, OK 73116.

7. APPENDICES

Appendix I	Certificate of Independent Price Determination
Appendix II	Certificate of No Conflicting Relationships
Appendix III	Non-collusion Affidavit of Vendor
Appendix IV	Certification of Non-Debarment
Appendix V	Evaluation Criteria

OHFA 2023-2024 Multifamily Housing Bond Program

**APPENDIX I
STATE OF OKLAHOMA
Certificate of Independent Price Determination**

By submission of this proposal, the Respondent certifies that in connection with this procurement:

- (1) Prior to the date established herein as the deadline for proposal submission, the prices which have been quoted in this proposal have not been knowingly disclosed by the Respondents, directly or indirectly, to any other Respondents or to any competitor; and
- (2) No attempt has been made or will be made by the Respondents to induce any other person or firm to submit or not submit a proposal for the purpose of restricting competition.

Each person signing this proposal certifies that:

- (1) He/she is the person in the Respondents' firm responsible within that organization for the decision as to the prices being offered herein and he/she has not participated, and will not participate, in any action contrary to the restrictions cited above; or
- (2) He/she is not the person in the Respondents' firm responsible within that organization for the decision as to the prices being offered herein, but that he/she has been authorized in writing to act as agent for the person responsible for such decision in certifying that such persons have not participated, and will not participate, in any action contrary to the restrictions cited above and as their agent does hereby so certify; and he/she has not participated, and will not participate, in any action contrary to the restrictions cited above.

SIGNATURE: _____

DATE: _____

SIGNATURE: _____

DATE: _____

SIGNATURE: _____

DATE: _____

SIGNATURE: _____

DATE: _____

Provide as many pages as needed.

OHFA 2023-2024 Multifamily Housing Bond Program

APPENDIX II
STATE OF OKLAHOMA
Certificate of No Conflicting Relationships

The undersigned hereby certifies that:

- (1) He/she is an officer of the Respondents, authorized to commit the Respondents to all terms and conditions outlined in this proposal; and

- (2) No conflict of interest exists, or is likely to exist, between the Respondents and the procuring agency; and

- (3) No relationship exists between the Respondents and the procuring agency or any of its employees that would in any way interfere with fair competition in the selection process; and

- (4) There is no relationship, contractual or otherwise, between the Respondents and any other individual, firm or organization that may be a party to the contract that may be a conflict of interest or would in any way interfere with the Respondents ability to perform the duties described in the Request for Proposal.

SIGNATURE: _____

DATE: _____

SIGNATURE: _____

DATE: _____

SIGNATURE: _____

DATE: _____

Provide as many pages as needed.

OHFA 2023-2024 Multifamily Housing Bond Program

**APPENDIX III
NON-COLLUSION AFFIDAVIT OF VENDOR**

State of _____

County of _____, being first duly sworn, deposed and says that:

1. They are the _____ of _____ the Respondent that has submitted the attached proposal; and
2. They are fully informed respecting the preparation and contents of the attached proposal and all pertinent circumstances respecting such proposal; and
3. Such proposal is genuine and is not a collusive or sham offer; and
4. Neither the said Respondent nor any of its officers, partners, owners, agents, representatives, employees, or parties in interest, including this affidavit, has in any way colluded, conspired, connived, or agreed, directly or indirectly, with any other Respondent, firm, or person to submit a collusive or sham offer in connection with the contract for which the attached proposal has been submitted; or to refrain from making a proposal in connection with such contract; or has in any manner, directly or indirectly, sought by agreement, collusion, communication, or conference with any other Respondent, firm or person on prices in the attached proposal or to fix any overhead, profit, or cost element of the proposal price of the proposal of any other Respondent; or to secure through any collusion, connivance, or unlawful agreement any advantage against the Oklahoma Housing Finance Agency or any person interested in the proposed contact; and,
5. The price or prices quoted in the attached proposal are fair and proper and are tainted by any collusion, conspiracy, connivance, or unlawful agreement on the part of the Respondent or any of its agents, representatives, owners, employees, or parties in interest, including this affidavit.

Print Name

Signature

Title

Subscribed and sworn to and before me this _____ day of _____, 2023.

My commission expires _____.

Provide as many pages as needed.

OHFA 2023-2024 Multifamily Housing Bond Program

APPENDIX IV

CERTIFICATION OF NON-DEBARMENT

I, _____, hereby certify that
(Print Name)

_____ nor any of its officers
(Firm)

Principals are not now nor have they ever been debarred, suspended, or otherwise prohibited from professional practice by any Federal, State or Local Agency.

Signature: _____

Title: _____

Date: _____

State of _____

County of _____

Personally appeared before me, the undersigned authority, _____ who, after first being sworn by me, affixed their signature in the space provided above on this _____ day of _____, 2023.

Notary Public

My commission expires: _____

Provide as many pages as needed.

OHFA 2023-2024 Multifamily Housing Bond Program

APPENDIX V

EVALUATION CRITERIA

1. Firm Overview
(Not Responsive – 0 to Best Response – 5) x Weighting Factor of 8 = Total Points
Maximum Score 40
2. Multi-Family MRB Experience 2020-2022 (Total number of transactions and Volume)
(Not Responsive – 0 to Best Response – 5) x Weighting Factor of 6 = Total Points
Maximum Score 30
3. Fees and Expenses
(Not Responsive – 0 to Best Response – 5) x Weighting Factor of 6 = Total Points
Maximum Score 30

Total Maximum Points Possible - 100