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April 14, 2022

**A special meeting of the Oklahoma Housing Finance Agency’s (“OHFA”) Board of Trustees has been scheduled to be held at 9:00 a.m. Wednesday, April 20, 2022, at the Oil Center East Tower, 2601 Northwest Expressway, Suite 1200, Oklahoma City, Oklahoma 73112. The amended agenda for this meeting will be as follows:**

- 1. Consider a Resolution authorizing the creation of a second mortgage down payment assistance program to provide financial assistance to residents of Oklahoma seeking to purchase single family homes; approving the form of security and loan documents pertaining to the second mortgage program; and authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose. [Approved](#)**
- 2. Consider A resolution authorizing and adopting amendments to Oklahoma Housing Finance Agency’s “Statement of Investment Policy” governing investments of pledged monies to any OHFA bond trust indenture, or monies credited to OHFA general fund escrow deposits or operating reserves. [Approved](#)**
- 3. Consider a Resolution relating to certain outstanding single family bonds; directing the staff to develop the documentation for and approving parameters for the sale of all or a portion of the Guaranteed Mortgage Securities securing those bonds and redemption of those bonds or as an alternative a refunding of such bonds; and authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose. [Approved](#)**
- 4. Consider a Resolution relating to the issuance of OHFA's Single Family Mortgage Revenue Bonds (Homeownership Loan Program) Series 2022 (The "Bonds") consisting of one or more series or subseries in an aggregate principal amount not to exceed \$75,000,000 for the purposes of financing single family residences in Oklahoma to low and moderate income persons, purchasing mortgage loans and mortgage-backed securities, funding reserves of OHFA, providing for the funding of Down Payment Assistance and other purposes and/or paying costs of issuance in connection with the bonds, the principal of which and the interest thereon shall be payable solely from the revenues pledged to the payment thereof; waiving competitive bidding for the sale thereof; authorizing the various documents relating to such bonds; approving the use and distribution of the Preliminary Official**

**Statement and the Official Statement; setting parameters for the principal amount, maturity dates, price and interest rates for such bonds; authorizing use of OHF A funds; designating a Trustee, Registrar and Paying agent; designating the Senior Manager and the Co-Managers of the Bonds; and authorizing OHFA officers, staff and advisors to take certain actions with respect thereto. [Approved](#)**

- 5. Consider a Resolution approving an award of 2020 National Housing Trust Fund dollars prior to expiration.**
- 6. Any business not known about, or which could not have been reasonably foreseen prior to the time of posting of this Agenda.**
- 7. Adjournment.**

**FOR THE CHAIRMAN**

**Deborah Jenkins  
Executive Director**

## OHFA April 20, 2022 Board of Trustees Special Meeting

### NHTF Additional Awards

#### Exhibit A

<b>DEVELOPMENT</b>	<b>City/County</b>	<b>Additional Award National Housing Trust Fund funds</b>
East Side Housing	Broken Bow/McCurtain	\$102,739.42
Portland Place Apartments	Oklahoma City/Oklahoma	\$37,166.77
	<b>Total</b>	<b>\$139,906.19</b>