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March 16, 2021

A regularly scheduled meeting of Oklahoma Housing Finance Agency's ("OHFA") Board of Trustees has been scheduled to be held at 10:00 a.m. Wednesday, March 17, 2021 at the Holiday Inn Oklahoma City North, 6200 N. Robinson, Oklahoma City, Oklahoma. The amended agenda for this meeting will be as follows:

- 1. Consider a Resolution approving Minutes of the January 27, 2021 meeting of the Board of Trustees.**
- 2. Certifications and Awards.**
- 3. Annual Report Presentation.**
- 4. Consider a Resolution approving the Consolidated Annual Contributions Contracts ("CACCs") to OHFA by the U.S. Department of Housing and Urban Development ("HUD"), and approving and ratifying the execution of said CACC Contracts, along with any and all additional documents relating to amendments of said contracts, by the Executive Director of OHFA. APPROVED**
- 5. Consent Docket – The following items of business may be voted upon by a single vote of the Trustees without discussion, unless and except for any item which anyone of the Trustees desires to have discussion about at the meeting, in which case, each item so noted will be withdrawn from the Consent Docket and handled individually in order immediately following the completion of the Consent Docket: APPROVED**
 - 5.1 Consider a Resolution approving the sale of not to exceed \$125 million under the OHFA TBA Program of GNMA/FNMA/FHLMC Certificates relating to Single Family Mortgages to be originated as a part of the ongoing origination program of the OHFA; ratifying previous trades; directing the staff to develop the documentation for the program and approving parameters for sale of Single Family Program loans; authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.**
 - 5.2 Consider a Resolution approving the sale of not to exceed \$75 million under OHFA Single Family Program of GNMA/FNMA/FHLMC certificates relating to Single Family Mortgages originated as a part of the ongoing origination program of OHFA; directing the staff to develop the documentation for the program and approving parameters for the sale of said GNMA/FNMA/FHLMC certificates; authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.**

5.3 Consider a Resolution authorizing and approving the extension of the Term of Service with HoganTaylor, LLP, Certified Public Accountants, Oklahoma City, Oklahoma, as OHFA's Independent Certified Public Accountants for a period of one year; fixing compensation thereunder and authorizing the execution of the Engagement Letter on behalf of OHFA and its Board of Trustees.

5.4 Consider a Resolution authorizing the placement of OHFA's Directors and Officers, Employment Related Practices and Fiduciary Liability Insurance coverage and Cyber Liability Insurance coverage and authorizing and approving the payment of the premiums for said coverages.

5.5 Consider a Resolution approving the Transfer of Ownership of the Tax Credit Development known as Yale Manor Apartments, Tulsa, Oklahoma, OHFA #92-00-43, from Abbey Road Apartments, LLC to EHH Real Estate, LLC and Vernon Family Trust subject to certain conditions and terms.

5.6 Consider a Resolution approving the Transfer of Ownership of the Tax Credit Development known as Wildwood Apartments, Owasso, Oklahoma, OHFA #93-00-17, from PC Wildwood, LLC To Juniper Owasso, LLC subject to certain conditions and terms.

5.7 Consider a Resolution approving and authorizing execution of a Partial Release of the Regulatory Agreement for Low-Income Housing Tax Credits entered into by Oklahoma Housing Finance Agency and Grand Valley Apartments of Geary, Limited Partnership (OHFA File # 93-06-12), for the Development known as Grand Valley Apartments, Geary, Oklahoma; reserving certain rights and conditions.

5.8 Consider a Resolution approving the renewal of computer software support and related payments for Housing and Development Services, Inc. for software utilized by OHFA's Single Family ("SF") Bond and Contract Administration ("CA") Programs.

6. Consider, individually, the Applications for funding from the State of Oklahoma's 2020 National Housing Trust Fund (NHTF) Program filed by each of the Applicants identified in Exhibit "A" to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider individual Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of each of said Applicants for funding from the State of Oklahoma's 2020 National Housing Trust Fund Program. Exhibit "B" reflects the balance of NHTF funds. It is provided for information purposes only. APPROVED

7. Consider a Resolution authorizing the Inducement of the Issuance of Multi-Family Bonds for New Construction of Edgewood Apartments in Edmond, Oklahoma. Any competitive bidding for the sale thereof is waived. APPROVED

8. Consider a Resolution authorizing the Inducement of the Issuance of Multi-Family Bonds for the New Construction of North Pointe Apartments in Oklahoma City, Oklahoma. Any competitive bidding for the sale thereof is waived. APPROVED
9. Consider a Resolution approving and adopting Amendments to Oklahoma Housing Finance Agency's Chapter 30 Multifamily Housing Bond Program Rules [OAC 330:30], said Amended Rules to be effective January 1, 2022; authorizing the Executive Director and Staff to proceed with the promulgation of said Amendments as Permanent Rules of OHFA pursuant to the Rulemaking requirements of the Oklahoma Administrative Procedures Act. APPROVED
10. Consider a Resolution authorizing the adoption and implementation of revised purchasing procedures for the Oklahoma Housing Finance Agency. APPROVED
11. 1st Quarter Budget Report and January Cost Center Analysis.

Verbal Report. See attached.
12. Any business not known about or which could not have been reasonably foreseen prior to the time of posting of this Agenda.
13. Adjourned.

FOR THE CHAIRMAN

**Deborah Jenkins
Executive Director**

NHTF EXHIBIT "A"

APPROVALS

Applicant	Location of Development	Activity	# HTF Units	Total # Units	Operating Reserves	Award Amount	Score	Contingent on AHTC
Concord Place Apts-Tulsa-MACO	Tulsa, Oklahoma	M/F New Const	4	96	\$ -	\$ 500,000	100%	Yes
Northview Gardens-Edmond-MACO	Edmond, Oklahoma	M/F New Const	4	76	\$ -	\$ 500,000	100%	Yes
Country Club Estates-Duncan-Express Development	Duncan, Oklahoma	M/F New Const	6	64	\$ -	\$1,000,000	91%	Yes
						Total	\$2,000,000	

DENIAL DUE TO FAILED THRESHOLD

Applicant	Location of Development	Activity	# HTF Units	Total # Units	Operating Reserves	Requested Amount	Score	Contingent on AHTC
NE OKC Redevelopment-OKC-Lincoln Park/CEC	Oklahoma City, Oklahoma	S/F Acq/Rehab	10	66	\$ -	\$1,000,000	72%	Yes

**Oklahoma Housing Finance Agency
National Housing Trust Fund Available Balance
Exhibit B**

NHTF Program Year			
2020	Allocation		
	\$2,700,000		
Carry forward from previous Program Years & Deobligated/Returned/Recaptured:	\$1,145,313		
Total Amount Available	\$3,845,313		
Sept 2020 NHTF Awards	(\$1,008,000)		
Concord Place Apts (Tulsa) - MACO	(\$500,000)		
Inspection Fee	(\$8,000)		
Northeview Apts (Edmond) - MACO	(\$500,000)		
Inspection Fee	(\$8,000)		
Country Club Estates (Duncan) - Express Development	(\$1,000,000)		
Inspection Fee	(\$8,000)		
Ending Balance			
	\$813,313		